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Springfield Foundation For good. For ever.

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Special thanks to Rod Hatfield, our donors, grant recipients and friends of the Springfield Foundation for providing photography for this year's report.



## Grants and **Scholarships**

In 2016 over \$4,042,000 in grants and scholarships were awarded. Discretionary grants including out of cycle and executive director grants totaled \$608,508. Scholarship awards from all funds totaled \$509.623 and included 326 new and renewal awards.

### **Discretionary Grants**

Human Services	32%	
Arts & Culture	12%	
Civic Affairs	10%	
Environmental Conserva	tion	
& Animal Welfare	<b>12</b> %	
Education	12%	
Health	<b>22</b> %	

### Grants and Scholarships by Fund Type

Discretionary	15%
Agency	<b>37</b> %
Donor Advised	<b>28</b> %
Designated	8%
Scholarship	12%



### **About the Artist: Color Me Chev**

currently resides in Springfield. Cheyenne works for the City of Springfield as a Community Development Specialist. Self-taught, her fascination and creativity with art began at a young age, but really broke through while attending Southeastern High School. She participated in school art competitions which led to her acceptance into the well renowned Columbus College of Art and Design, where she received the Deans scholarship for her artistic achievements. Cheyenne specializes in mixed media focusing primarily on portraits of animals and portraits of individuals, but has a wide array of other artwork. For more information on Cheyenne's work or questions feel free to contact her through Facebook and/or Instagram at, " Color Me Chey", or by email Chevenneartiste@qmail.com.

## Message from the President and Executive Director



Kim Fish



### **Dear Friends.**

For nearly 70 years, the Springfield Foundation has been in existence to improve the quality of life in our area. The Foundation does this by providing financial support to local not for profits and also by providing scholarships to local students. The Foundation is here to help connect donors to causes they care about.

is undertaking.

In 2016 the Foundation decided to become involved in efforts to help revitalize downtown Springfield. They did this by committing \$500,000 over five years to SpringFORWARD. SpringFORWARD is a new not for profit created to help revitalize the downtown by providing financing for local downtown projects. Plans are currently underway to provide more apartment living opportunities and to perhaps have a community market and commercial kitchen.

The Springfield Foundation created 17 new endowment funds in 2016. The Foundation was fortunate enough to receive \$5.7 million in gifts, bringing total assets to \$76 million at the end of 2016. The Foundation distributed nearly \$4.0 million in grants and scholarships.

The Springfield Foundation does wonderful work in our community, but none of it could be done without working with our local not for profit partners and donors.

For good. For ever Kim Fish. President

Ted Vander Roest

During 2016 the Foundation developed a new Strategic Plan to guide its work for the next several years. The main elements of the plan are to continue to provide support to worthy causes and also to make everyone more aware of the work the Foundation

#### Ted Vander Roest. Executive Director

The

## Summer Arts Festival

Written by **TIM ROWE** Executive Director of the Summer Arts Festival

Griffin House performing in 2016

### Shortly after sunrise, from mid-June through mid-July,

rows of lawn chairs begin appearing between the limestone cliffs of Veterans Park. For over fifty years, it has been the time-honored method for reserving a prime spot for a great evening of admission-free summer concerts, music and theater at The Summer Arts Festival!

In 1967, Jackson Wiley, then conductor of the Springfield Symphony Orchestra, gathered representatives from local arts organizations and non-profits to raise funds for a full month of concerts, plays, and children activities in three park venues: the Snyder Park band shell, the large shelter house across from the Snyder Park lagoon, and a portable platform stage against the cliffs in Cliff Park, now known as Veterans Park.

Incorporated in May of 1967 as the Springfield Arts Festival, Inc., the organization's board of directors changed their name to the "Springfield Arts Council" in 1971 and installed a permanent stage in Cliff Park, using volunteer labor and donated materials. The organization hired its first executive director in 1974 and the office for the organization was located upstairs at the equipment barn across from the lagoon in Snyder Park.

In the late 1990s, a multi-purpose building was constructed to the west of the Veterans Park stage to house dressing rooms, a small shop, and a concession facilities. But eventually, artists and audience needed more to make their experience at the festival more enjoyable. Renovations in Veterans Park, designed by internationally acclaimed architect Pietre Van Dyke, were completed in 3 phases, with the first phase including a restroom/concession building to the east of the amphitheater in 2003. The second phase, completed in 2005, included a new stage with a lighting canopy, a re-graded lawn seating area, lighting in the parking lot, and a technical productions building and deck at the rear of the amphitheater. In 2010, the third phase added a second restroom/concession facility and terrace to the west of the amphitheater.

After five decades of Festival concerts featuring hundreds of bands, artists and performers, the Summer Arts Festival is a community tradition, visited by annual attendees estimated at 80,000 people each summer. However, while the Festival is admission-free to attend, it is not free to produce, and financial support is critical to its operation and success.

The Springfield Foundation recognizes the value of the Summer Arts Festival to the community and provides support to Festival operations (such as crew and staff and behind the scenes equipment and maintenance.) Additionally, the Foundation provides necessary funding for ASL interpretation and accessibility of the Festival's musicals and family events to Springfield's hearing-impaired population. The Foundation also assists the Summer Arts Festival and other area cultural attractions with marketing opportunities to help spread the word about the cultural treasures in Springfield.

Because of generous donations to the Springfield Arts Council, "Pass the Hat" collections from attendees, sponsorships from local and area businesses, and annual grants and sponsorships from organization such as The Springfield Foundation, The Summer Arts Festival is accessible and available to everyone, and a truly unique event seldom found anywhere but Springfield!

### Other Arts Grants Funded:

**Clark County** Operational **Clark State C** 2017 Seasor **Gammon Hou** Gammon H New Carlisle Operational Springfield A The 2017 St Springfield A ASL Interpr Springfield Fo Arts and cu Springfield M Operational Springfield Sy Operational

Tecumseh Mu Tecumseh N The Westcott Operational



Total Arts and Culture	\$57,600.00
Support	\$6,000.00
House Foundation	
Ause Machine Club	\$1,000.00
use Machine Club	
Support	\$6.000.00
ymphony Orchestra Association	
l <b>useum of Art</b> Support	\$6,000,00
lture marketing	\$5,000.00
oundation	*=
etation	\$3,600.00
rts Council	
immer Arts Festival	\$10,000.00
rts Council	
Support	\$4 000 00
ouse Juneteenth Celebration <b>Chautauqua Council, Inc.</b>	\$5,000.00
ise Juneteenth	<u>م</u> ح ۵۵۵ ۵۵
1	\$5,000.00
ommunity College PAC	
Support	\$6,000.00
Historical Society	





### PAM BENNETT State Master Gardener Coordinator

# Change in Bloom

### With the move of the Ohio State University Extension Gateway Learning Gardens,

Master Gardener Volunteers have partnered with National Trails Parks and Recreation District to repurpose the former Snyder Park Golf course. With a concern for maintaining the long history of the Springfield Community, the gardens will incorporate historic artifacts from Memorial Hall and Snyder Park. Deeded as greenspace, the vision for the former golf course is to create a public garden in what will be a destination for the ever-increasing tourism base. Master Gardener Volunteers envision a high impact, highly visual experience that flows into plant collections and finally into a natural area for birdwatching and learning about various ecosystems.

In 2015, the Master Gardener Volunteers of Clark County began working on a landscape design master plan for the relocation. Fundraising efforts netted \$80,000 from the Master Gardeners of Clark County and the Springfield Port Authority donated \$50,000 to jumpstart the project. In 2015, the group planted their first Field Trial Research plot in their new location, as well as the Victory Garden, which produced 7,000 pounds of fresh fruits and vegetables, which were donated to the Second Harvest Food Bank.

With the completion of the master plan, development of the gardens will begin in phases. Groundbreaking for Phase I started in the spring of 2016 with the Early Ohio Settlers Garden, the regional Ohio State University turf research plot, improvements to the Victory Garden, and the site preparation for the Garden of Eatin'. Additional gardens to be added will include research plots and perennial gardens. A \$40,000 grant from the Spring-

### Other Environment Grants Funded:

Humane Soci Spay and Ne **Master Garde** Feature Gar National Trai NTPRD Chi **Tecumseh La** Operational

Tota

field Foundation, which was approved in 2016, will fund the Feature Gardens. The garden is the grand entrance to the Snyder Park Garden and Arboretum and is a display of annuals, perennials, trees and shrubs encircling the center stage pavilion. Future phases will include a contemplative garden, perennial trials, tree and shrub collections, an outdoor education area, a tower to view the entire site and much more. All of the garden areas will be installed focusing on sustainable gardening practices and will be used to teach others how to be successful in their own gardens.

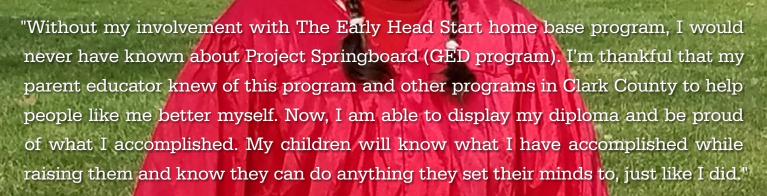
In addition, the Master Gardener Volunteers are partnering with The Hollandia Gardens Association in the development of the overall gardens. The Hollandia Gardens Association will be fundraising and designing areas that will include a maze and a children's garden. The groups will also be collaborating to create an accessible garden and an outdoor kitchen area. If you are interested in donating to the Snyder Park Gardens and Arboretum project, please contact Pam Bennett at Bennett.27@osu.edu.

iety Serving Clark County, Inc.	
leuter Program	\$4,000.00
eners	
rden at Snyder Park Gardens	\$40,000.00
il Parks and Recreation District	
iller Ice Arena	\$10,000.00
and Preservation Association	
l Support	\$5,000.00
••	
l Environment. Conservation & Animal Welfare	\$59.000.00

### EDUCATION

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6 | springfieldfound



JESSICA HALL, 2016/2017 GED graduate

Betate of Ohio Department of Obucation DEBSICA ALEMIA HALL

## Springfield City School District Project Springboard Program

### Written by **LYNN PAYTON** Project Springboard

### Project Springboard is a comprehensive family

literacy program dedicated to raising literacy levels of parents and increasing children's school readiness. There are an estimated 13,044 adults in Clark County who lack a high school diploma or its equivalent (U.S. Census Bureau). A January 2017 Goodling Institute Policy Paper highlights the relationship between parent's educational attainment and the next generation's literacy skills. There continues to be a demand for family literacy services as more children are underprepared to enter school and adults lack the skills and education necessary for employment to support their families. Research supports the many benefits of family literacy programs in addressing these issues.

Project Springboard integrates adult and parenting education, early childhood education and interactive literacy activities between parents and children. Families participate in intensive classroom, home-based and support services. Adults increase their basic skills, prepare for the GED test, transition to employment and postsecondary education and partner in the education of their children. Children develop early language skills and reading readiness and parents are supported in their role as their child's first teacher.

Project Springboard began operation locally in 1996 through a federally funded Even Start grant, which supported these efforts until it was eliminated from the federal budget in 2012. As government funding dissolved, private foundations were explored to continue offering services to the most educationally and economically disadvantaged residents of Clark County. In 2012, The Springfield City School District was one of seven chosen from over 600 applicants nationally to receive a Barbara Bush Foundation for Family Literacy Grant. To meet the requirements of this grant, a partnership was formed with The Springfield Foundation. This has played a vital role in the continuation of the program.

### Other Education Grants Funded:

**Clark County** Basic Litera **Clark County** The One Ro **Clark State F** The Champ **Crayons to Cl** Operational **Ohio State Un** OSU EFNER Springfield Cl Biz Ba\$ics B Springfield C Project Spri Springfield P Operational WellSpring SPARK ..... Wittenberg U Wittenberg Wittenberg U Hagen Cent

Project Springboard works toward breaking the cycle of poverty and low literacy in our community through generous support from The Springfield Foundation, The Wilson-Sheehan Foundation and The Dollar General Foundation. Miami Valley Child Development Centers, Inc, and Springfield City School District partner to provide early childhood education services for the program. Project Springboard operates from Clark Early Learning Center and expects to serve 25 families during the 2017-18 program year. For more information, please contact the Office of Family Programming at (937) 505-4344.

Literacy Coalition	
су	\$7,500.00
<b>Retired Teachers Association</b>	
om School Program	\$2,000.00
oundation	
ion City Scholars Program	\$5,000.00
assrooms	
Support	\$5,000.00
iversity Foundation	
Parmer's Market Project	\$2,300.00
hristian Youth Ministries-West	
Intrepreneurship Program	\$2,000.00
ity School District Board of Education	
ngboard Family Literacy Program	\$5,000.00
romise	
Support	\$10,000.00
	\$5,000.00
niversity	
Health Wellness & Athletics Complex	\$10,000.00
niversity	
er's Summer Internship Program	\$5,000.00
Total Education	\$58 800 00

### HEALTH



There is no better time than now to talk about health, as the 2017 county health rankings are hot off the press, placing our county at 73rd place out of 88 for health outcomes. As a community this is a challenge we face and imperative that we embrace. We can and should rely on each other's skill and expertise to fight this war against premature deaths (predominantly due to drug overdose), lack of access to health care, poorly managed chronic conditions, adult obesity etc., which are the very factors that dragged our ranking south.

Written by **YAMINI TEEGALA, MD** Medical Director

### In early fall of 2016, as part

of The Community Health Assessment conducted by our local Health District, Congestive Heart Failure was identified as one of the most common causes of hospital admissions in individuals over the age of 65 and the lack of access to primary care services for such individuals played a significant role on their health outside the hospital and increased readmissions. A need for a Chronic disease program was recognized. Chronic Disease Programs are usually multi-component efforts that include coordination of health services by multidisciplinary teams of health care professionals, patient self-management and patient education. Chronic disease management programs have been shown to improve health outcomes in patients with diabetes, heart failure, hypertension, COPD and anxiety and depression.

Rocking Horse Community Health Center, Springfield Foundation, Springfield Regional Medical Center, Community Mercy Homecare and other ancillary services, joined hands as part of a task force that emerged out of the Community Health Improvement Plan. Patients with Heart Failure that do not have a primary care provider were recognized to be the defined population to improve outcomes. The goal is to reduce hospital admissions while keeping these patients healthy and functional at home. With care coordination as the crux of the model. Rocking Horse was granted funding by the Springfield Foundation to invest in coordinating services that would link individuals with Heart Failure to all the needed services; pharmacy, primary care, home care, dietary, nursing, etc. If transition of care between different settings like hospital and home can be done in a timely and effective manner, health outcomes fair better. This joint venture between various organizations is a good example of a community coalition.

### Other Health Grants Funded:

Alzheimer's and Related Disorders Association
Miami Valley Chapter
Operational Support for Clark County
Community Mercy Foundation
Cancer Care Outreach Program
Community Mercy Foundation
Community Mercy Med Assist
Dayton Children's Hospital
Cardiology Equipment for Springfield
National Society to Prevent Blindness - Ohio Affiliate
Healthyeyes
Oesterlen Services For Youth, Inc.
Oesterlen's STAR Group Therapy Program
Planned Parenthood Southwest Ohio Region
Operational Support
Pregnancy Resource Clinic of Clark County
Healthy Infant Nutrition
Rocking Horse Children's Health Center
Chronic Disease Care Coordination
Rocking Horse Children's Health Center
CHAMP Care Coordination

Since the inception of the transitions of care clinic early this year, referral process for any patient who is being discharged from the hospital with Heart failure to establish care at RHCHC has been streamlined alongside of physician, nursing and pharmacy services being provided on-site and home care services being initiated when necessary. The measures of success towards established goals will be tracked and members of the coalition as well as the community will be kept informed.

In conclusion, the success of this community effort should serve as a motivator for entities from various disciplines to come forward to work towards a common goal of making Clark County a happier and healthier place to live.

Kent Youngman, Chief Executive Officer and Yamini Teegala, MD.



	\$5,000.00
	\$9,132.00
	\$5,000.00
	\$5,000.00
	\$10,000.00
	\$5,000.00
	\$5,000.00
	\$3,000.00
	\$54,200.00
	\$10,000.00
Health	\$111,332.00

### HUMAN SERVICES

## Second Harvest **Food Bank**

Food Insecurity in Clark County

### Written by **TYRA JACKSON**

**Executive Director Catholic Charities** Southwestern Ohio Second Harvest Food Bank

### Food security exists when all people, at all times, have physical and economic access to sufficient safe and nutritious food that meets their dietary needs and food preferences for an active and healthy life. Unfortunately 16.8% of those in Clark County face food insecurity which equates to 22,410 people. Of those, 8,100 are children. The child food insecurity rate in Clark County is 25.5%, which is above the state and the national average. Annually, Second Harvest Food Bank (SHFB) secures nearly six million pounds of food or over 5.5 million meals, but it isn't enough. We still have people struggling to put food on their tables.

Who faces food insecurity and what does it mean? Food insecure households are not necessarily food insecure all the time. Food insecurity may reflect a household's need to make trade-offs between important basic needs, such as housing or medical bills, and purchasing nutritionally adequate foods. Over 60% of those who use Second Harvest Food Bank's direct service programs or receive food from our member agencies have jobs. Many have two part time jobs and are simply trying to make ends meet from month to month.

Hunger and malnutrition have devastating effects on our elder's ability to live independently in their homes, increasing the incidence of adverse health conditions, limitations in daily activity and disabilities. Over 17% of those who walk through our doors are seniors, individuals over the age of 60 who have incomes below or at 200% of the federal poverty guideline. Each month, through our Commodity Supplemental Food Program, we distribute nearly 1,100 food boxes to seniors, and we have a waiting list of over 200 individuals to join the program.

Although food insecurity is harmful to any individual, food insecurity is particularly devastating among children due to their increased vulnerability and potential for long – term consequences. Several studies have demonstrated that food insecurity impacts cognitive development among young children is likened to poorer school performance. In 2016, due to the high rate of childhood food insecurity rates in our community, SHFB commenced a



Weekend Power Pack Food Program. At this time, we distribute 780 bags weekly to students at Clark Preschool and Fulton Elementary School. When in school children receive 2 nutritious meals, but during the weekend often face the issue of not having food in their homes. Through support of the Springfield Foundation and other local foundations, we have secured funds to provide the program through the end of the 2016-2017 school year, but are currently raising funds to continue to program.

Second Harvest Food Bank is proud to serve our community. Whether it is through our direct programs, which include an on-site pantry that operates 5 days a week serving over 1500 individuals monthly, our mobile pantry that takes food out 15 – 20 times a month to food deserts where there are no stores and a lack of transportation, or our senior and children food programs. A large portion of our time is dedicated to working with our 65 member agencies by conducting inspections of their facilities to ensure food is properly handled and stored. To make sure they deliver food in a respectful and non-discriminatory manner.

While it is true that food insecurity affects the homeless and those struggling with substance abuse, the majority of those impacted are people you know. The faces can take on the appearance of your neighbor, family member, or co-worker. Food insecurity can be solved, and it can be done so through time commitment serving the community, financial support, and talking with your legislators about laws and policies that affects the workforce, seniors. children, and our communities.

**Bethel Church** Bethel Churc **Big Brothers B** Youth Mento **Clark County** LOVE: Loyal Clark County Substitute C Clark County Operational **Covenant Unit** Covenant Ur Deaf Commun Clark Count **Girl Scouts of** Leadership Girls on the R Participant S **Goodwill East** Child Screen Interfaith Hos Overflow Sh **Marriage Reso** Love Well/L **On-The-Rise** Operational **Project Woma** Prevention E **Ronald McDon** Nights of Sta **Rotary Club of** Services to H Second Harves Logan Countie Weekend Ba SiFi Ministry Safe Harbor Springfield Fa Financial As Springfield Fa Adaptive Aq Springfield Ini Operational Springfield Pe Peace Camp Springfield So Operational

The Riding Ce Operational **United Way of** 2-1-1 Suppor WellSpring Families and

**TAC Industrie** 

Operational

### Other Human Services Grants Funded:

es United Food Pantry	
hes United Food Pantry	\$7,500.00
ig Sisters of Springfield Inc.	
pring	\$5,000.00
<b>Board of Developmental Disabilities</b> ty, Openness, Value, Empathy	\$2,500.00
Family & Children First Council	φ2,000.00
are Resources Program	\$3,500.00
Fuller Center For Housing	#= 000 00
Support	\$5,000.00
nited Methodist Church Freedom School	\$2,500.00
ity Resource Center (DCRC)	, ,
7 Deaf Community Resource Center	\$25,000.00
Western Ohio	¢2 500 00
Experience Program In of Dayton, Inc.	\$3,500.00
cholarship Assistance	\$1,500.00
er Seals Miami Valley	
ing Program	\$5,000.00
pitality Network of Springfield	\$8,000.00
elter ource Center of Miami Valley	
ive Well (LW2)	\$2,000.00
Support	\$5,000.00
an of Springfield and Clark County ducation	\$5,000.00
ald House Charities of the Miami Valley Region, Inc.	φ0,000.00
y & Family Room Support	\$5,000.00
Springfield, Ohio Foundation	#= 000 00
eople with Disabilities Program <b>st Food Bank of Clark, Champaign and</b>	\$5,000.00
es (Catholic Charities SWO)	
ckpack Program	\$10,000.00
House Operational Support mily YMCA	\$4,000.00
sistance	\$10,000.00
mily YMCA	φ10,000.00
uatics	\$5,181.00
itiative	¢2 500 00
Supportace School	\$2,500.00
	\$3,000.00
up Kitchen	
Support	\$7,500.00
es, Inc. Support	¢10,000,00
ntre	
Support	\$6,000.00
Clark, Champaign & Madison Counties	
t	\$3,000.00
Schools Together (FAST)	\$5,000,00
Total Human Services	\$157,181.00



Written by **DEAN BLAIR** 

**Executive Director Clark County Fairgrounds** 

### There have been many exciting things happening at the Clark County Fairgrounds

in the past year. One of which, is being made possible by a \$25,000 grant from the Springfield Foundation. Our Lake Development Project, a plan to turn a 115acre former gravel pit turned lake, into a widely known water sports venue, is in its beginning stages. Because of the Springfield Foundation's generosity, the Fairgrounds has entered into an agreement with a motor-sports company to research potential water sports events and pricing quotes and a strategic plan has been developed by a surveying and engineering firm. Next steps on the project include corporate and funding partnerships for the finishing stages of phase one.

The ultimate goal is to host a series of water sports events including: on the water boat shows, Formula series boat races, solar boat races and wave runner races, as well as fishing tournaments. The Fairgrounds is a major component in the tourism industry for Clark County and the development of the lake will only enhance our draw. Currently, events held at the Fairgrounds account for approximately 70% of all tourism traffic in our county.

The Fairgrounds is considered an "up and coming" venue in the powerboat industry and has been the topic of conversation at the American Boat Association's annual meeting, as well as the Indianapolis and Los Angeles trade shows.

The Lake Development project also brings additional resources to the community. The design of a cross-country course will begin around the lake as soon as the weather permits. This course will allow for multiple schools to host local, county, regional and hopefully state cross country competitions. A partnership with CTC and GISA Stem School has been established to help construct the course. Working with and supporting local youth is our mission at the Agriculture Society and these partnerships could not align any better. A new fire barn will be built by



CTC's carpentry class and will be completed by the 4th of July fireworks celebration. An additional \$12,000 grant was awarded to the fairgrounds from the Robert M. Farish Family Building Trades Fund held at the Springfield Foundation. This fund provides grants for educational and training opportunities in the building trades industry for resident of Clark County. Through this grant, CTC will also be constructing a large shelter house located near the lake to be utilized for events.

Thank you!

### Other Civic Affairs Grants Funded:

**Antioch Colle** Clark Count **City of Spring** CultureFest **Clark County** Lake Develo **Clark Countv** Ribbons and **Community** In Springfield-C Operational

**Ohio Equine** Operational Springfield Ci A/V Enhan

So much good news, so many new partnerships, so many new friends and strengths recognized. So many positive impressions on our community from all over the nation. And it all began through a grant from the Springfield Foundation. Amazing things are to come from well-sewn seed money. We wish to deeply thank the Foundation for all they are doing for us and this entire community!

ge Corporation/WYSO	
y Reporter	\$5,000.00
field CultureFest 2017	
2017	\$2,500.00
Agricultural Society	
pment	\$25,000.00
Junior Fair Board Awards Committee	
1 Rosettes	\$500.00
mprovement Corporation of	
lark County	
Support	\$2,500.00
and Agricultural Association	
Support	\$5,000.00
ity School District	
cement and Student Tech Training	\$9,953.00
Total Civia Affaira	¢E0 4E2 00

## My name is Mona Lloyd

My name is Mona Lloyd and I will have graduated from Capital University in May of 2017 with my BSN. I was raised by a single mother, who I lost to cancer in the summer of 2014 going into my sophomore year. I had to deal with the loss of my mother while worrying about compensating a large amount of money if I wanted to stay in school. I am very thankful for the help I received from the Springfield Foundation and the opportunity to be free from worry about finances while finishing my degree.

Over the years, I have been blessed to receive the Clark County Medical Alliance Nursing Scholarship, the Dorothy M. Mumma Scholarship, and the Thelma Streber Memorial Scholarship. These scholarships helped me obtain a nursing degree at a wonderful liberal arts university. I am very excited to begin my nursing career and use what I have learned from an excellent nursing program. I will start my nursing internship in July of 2017 at the James Cancer Hospital at The Ohio State University. I cannot wait to get started, and could not have reached this point if it weren't for all of the help I received.

Thank you, **Mona Lloyd** 



## By The Numbers



Total Awarded.....\$495,998 Applications reviewed ......335 Number of new awards\*.....196 Value of new awards .....\$249,748 Number of renewals ......\$246,250 Average Scholarship ......\$1,521

\*Includes awards from the Foundation's competitive Scholarship Program, and from other organizational funds.

### 2016 Scholarship Awards:

Catholic Central High School $6$
Emmanuel Christian Academy1
Greenon High School15
Kenton Ridge High School8
Northeastern High School10
Northwestern High School9
Shawnee High School16
Southeastern High School19
Springfield High School27
Tecumseh High School21
Urbana High School4
Other Scholarship Types6

**Jagdish Singh,** Scholarship Chair and **Daniel Ritter**, Merit Scholar



# 2016 Legacy Society Inductees

From left to right: Jim and Wendy Voorhees, Joyce Dawson, Denise Antrobus, Kyle and Victoria Richards Not Pictured: Duane and Michelle Hodge, Tom and Mary Ann LaHaise

### Legacy Society Members

John S. Abma Mrs. Jean Acton Anonymous (5) Denise Antrobus Mr. and Mrs. Robert Bayley The Andy and Cathy Bell Family Pat and Ken Benne Gene Boomer and Dan Nobel Robert and Mary Brandstetter Bill and Deanna Brougher Charles A. and Susan E. Brougher Dr. Robert and Linda Brown Helen J. Brumfield Rick and Teresa Brumfield Gail O. Brunson Robert L. Burton Jr. C.P.A. and Doris C. Burton Ph.D. Rick and Linda Butler Bradley W. and Patricia K. Campbell Dan and Suzie Carey Randall M. and Tamara S. Comer Robert and Janet Conway Dr. and Mrs. Martin J. Cook David Cooke Lula and Lawrence Cosby Jenni and Brock Cox Cathy Crompton and Ross McGregor Joyce Dawson Dave and Chris Deitrick Earl and Janet Detrich John and Karen Detrick James and Sharon Doyle Joe and Lisa Dunn Bill and Dee Edwards Joan and Andy Elder Kit Field Patrick Field Dr. Larry and Kim Fish Gordon and Mary Flax

Dave and Linda Foley Jeffrey and Ann Fortescue Bill and Debbie Fralick Stephen and Sandra Geib Mr. and Mrs. Peter Gus Geil Dr. James and Anna Jean Gianakopoulos Hal and Beth Goodrich Brice and Clara Young-Gordon Daniel and Rosemary Haemmerle Nancy Henderson Duane and Michelle Hodge Chuck and Sallie Ingle Andrew J. Irick Dr. Mabel E. Jackson Ron and Jean Jaeckels Larry and Sherry Kaffenbarger Mr. Charles Kip Robert and Sarah Koogler Gretchen Krafft Marilvn and Kevin Kreider Tom and Mary Ann LaHaise Patricia L. Lavy Hattie M. Lawson Adam and Mary Jo Leventhal Laurie and Eddie Leventhal Ms. Cheryl Lightle & Mr. Wade Skaja J. Michael and Shelley Lopez Michael Manoloff Mel Marsh and Rick Rutan Family Legacy Maureen and Joe Massaro Barbara F. Matthies Richard and Vicki Matthies Dr. Roland Matthies Lawrence E. and Carole A. McCoy Dan and Judy McGregor Jamie and Cameron McGregor Jim and Nancy McGregor Julie B. McGregor

Dick and Marie Flickinger

Dr. Stanley and Phyllis Nedelman Mary Alice and Steve Neely Peter and Peggy Noonan Dan & Lois O'Keefe Plato and Tina D. Pavlatos Ben and Clare Perks Bishop Cecil and Roseann Pratt Dr. Michael and Robin Pfeil Dr. John W. and Sherril-ann Rechsteiner Kyle and Victoria Richards Polly Ricketts Kevin Rose and Marta Wojcik Kenneth and Mary Rush Gavle and David Sanders William N. and Jane N. Scarff Robyn Koch-Schumaker and Stephen Schumaker Dr. Jerry and Kay Shell Ms. Jessie L. Shropshire Dr. David and Cvnthia Smith Don and Carolyn Smith Gail V. Smith Lester and Priscilla Smithers Jack and Tess Spencer Peter and Barbara Stafford Wilson Jake Studebaker and Alan Ladd Ted and Jodi Vander Roest Jim and Wendy Voorhees Ted and Helen Wallace Chet and Judy Walthall Michael and Vickie Whitfield Patty and John Young Robyn L. Zimmann Monte W. Zinn

Robert G. Merkle

Dorothy L. Minor

Mary Sharon Miller

Wayne and Kathy Moore

### DONOR CONVERSATIONS



## Larry Kaffenbarger Kaffenbarger Truck Equipment Company

"I've lived here (New Carlisle) my whole life. Well, at least within a 5-mile radius of the shop. And because it's always been my home, I try to give back locally. I support organizations in New Carlisle, Lawrenceville and North Hampton. I also try to give back to 4-H programs and support local kids at the Clark County Fair. I focus on causes that give back directly to my community.

Growing up we weren't very charitable. My Dad and I were just trying to keep the business afloat. Eventually, when the shop started doing well, I was willing and able to give back.

If it wasn't for the Foundation I wouldn't be much of a Philanthropist. I started becoming involved with the Foundation when someone invited me to join the Partner's in Philanthropy. Eventually, I decided to establish two scholarship funds, one in my mother's memory and the Kaffenbarger Truck Equipment Scholarship. Both were established to support Northwestern High School students. The charitable checking account is my favorite though and I use it the most. I can track my charitable gifts, tax deductions and plan a year in advance.

My plan is to leave a portion of my estate to the Foundation because I know I want to continue to give back. I trust the Foundation to determine where the most need is and give to those causes on my behalf."

## Dan McGregor Why the Springfield Foundation?

"My father was a good friend of Fred Cole, one of the founders of the Springfield Foundation so my father's enthusiasm was passed on to me. I served as a Foundation board member and was particularly impressed with the practicality of charitable checking. Philanthropy is an important part of the judeo-christian philosophy, and as a lifelong Episcopalian, it has always been an important part of our life and financial plan. The Springfield Foundation will play an important part in our estate plan. We have setup an advised fund that will support the operations of social agencies and arts oriented organizations on a permanent basis when we are gone. My wife and I support many non-profits in the area of religious, historical and arts activities. Springfield is fortunate to have many strong institutions in all those areas and we enjoy supporting many of those.

My advice to the next generation is to get involved in some way to give back to the community. Philanthropy will take its natural course. The more you give the more you get back."



### PLANNED GIVING Q&As

# Planned Giving

Written by **DIAN SCHMID** First Vice President **Financial** Advisor ior Portfolio Manager Morgan Stanley

Giving can help make the world a better place for ourselves, our children and future generations. Additionally, a well-structured charitable plan can provide benefits to the causes you care about for generations to come. What is the best way you can give?

### Q. What is a direct gift to charity?

A. You can make an outright gift during your lifetime or leave it through your Will as a bequest. Donations to charity often include various types of assets, such as cash and securities, as direct gifts. A gift to a capital campaign is one example of a popular type of direct gift. However it is often easier to leave these types of assets to a community foundation which in turn will provide the gift to your choice of charity for the specific amount and year you choose depending upon the value of your original donation.

### Q. What are the estate planning implications of direct gifts?

A. If you make a direct gift, it may lower your estate taxes by removing the asset and its appreciation from your estate. For gifts made at death, there could be an estate tax deduction equal to the amount of the gift.

### Q. When should you consider using a professional trustee such as the Springfield Foundation?

A. It may be possible for you or a family member to act as trustee of a trust that you establish for charitable gifts. However, most individuals do not have the time or expertise to effectively perform the duties and responsibilities of a trustee. Charitable trusts and foundations often have additional administrative and investment management requirements that, if not performed correctly, may jeopardize their charitable and financial benefits. I believe your philanthropic dollars should be managed and allocated as strategically as the rest of your wealth. Thus, a foundation such as The Springfield Foundation is a better management choice for the gifts during your life and thereafter.

### Q. What is the minimum for giving funds to a foundation?

A. Many individuals think gifts to a foundation are only for the rich. I have advised many clients to donate to the Springfield Foundation as a way to remember or honor a loved one. The foundation will work with you to establish a fund today or a fund for the future. You can make donations over several years in order to meet minimums for the different programs There are so many ways to serve our community and the Springfield staff can help you with suggestions. Some of my favorites include scholarships for students going into a specific field such as agriculture for the client who is a farmer or education for the donor who is a teacher.

As your assets grow, so does your ability to support the people, institutions and causes that add meaning to your life. In all likelihood, you and your family give generously and are routinely called upon to do more. You may have a very precise idea of what you hope to accomplish through these philanthropic efforts, or you may be in the earlier stages of exploration. Either way, The Springfield Foundation is here to provide you with the support and advice you need to define your philanthropic goals, maximize the impact of your contributions and create an enduring legacy.

## The Women's Partnership Fund Has Arrived

Written by **CATHY CROMPTON** WPF Chair

Due to the generosity of our founding members, we have our initial funding to be an official affiliate of the Springfield Foundation. We can now move forward with our mission to improve the lives of women and girls in our community. Our first program to support has been Girls on the Run. This is a national organization, which provides after school lessons and physical activities for girls in elementary schools. GOTR participation has grown from one school to five. Better yet, the group has enough traction that they can finance the girl's shoes, snacks and materials on their own. This leaves the Women's Fund poised to find another arena to influence with grant giving. Each May, we host our annual Extraordinary Women event to appreciate unsung heroes. The list of honorees continues to grow and the luncheon has become a very a special time to illuminate outstanding women. Moving forward, the Women's Partnership Fund continues to prove the strength in numbers.

> Winkie Mitchell Extraordinary Women 2016

WOMEN'S PARTNERSHIP F U N D S Gregorie Gerstength Con Har

**22** | springfieldfoundation.org

Roger and Sharon Evans 2016 AACF Honorees

## African-American Community Family of Funds

Written by PRESTON MACK AACF Chair

The year 2016 provided various opportunities for the African American Community Family of Funds to positively impact the Springfield community through community outreach, financial support for non-profit organizations and honor communityminded individuals for their selfless efforts in contributing to Springfield's success.

Two, \$2,000 grants were awarded during the June 2016 Gala to<br/>organizations which aim to reduce youth violence in our com-<br/>munity. H.O.P.E. has been serving Clark County youth for the<br/>past 20 years and programs include dealing with anger manage-<br/>ment and conflict resolution. One of their programs, Building<br/>Our Youth and Community, teaches "hard skills" like plumbing,<br/>dry wall and electrical. In addition, social "soft skills" are taught<br/>to help equip youth to successfully engage with society.Dedication ceremony of the Robert C. Henry Historical Mar<br/>a project the AACF committee helped sponsor, and fund ar<br/>September marked the first year for the committee to partic<br/>pate in Culture Fest.Our Youth and Community, teaches "hard skills" like plumbing,<br/>dry wall and electrical. In addition, social "soft skills" are taught<br/>to help equip youth to successfully engage with society.Thanks to the Springfield AACF Committee Members and<br/>The Springfield Community for your support.





The other, McKinley Hall, is a certified substance abuse and mental health treatment center. Their "Violence Interrupters" program addresses individuals who have grown up in environments that are emotionally scarring, causing a higher risk for engaging in violent behavior.

AACF Honorees, Roger and Sharon Evans, The Robert C. Henry Family, and Dr. Surender Neravetla were honored during the annual Gala for their outstanding civic contributions to Springfield. In July, committee member Patty Young spoke during the Dedication ceremony of the Robert C. Henry Historical Marker, a project the AACF committee helped sponsor, and fund and September marked the first year for the committee to participate in Culture Fest.

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## **Financial Highlights**

Our commitment is to maintain and grow the charitable assets entrusted to us. The financial information contained in this annual report is a condensed version of the Fiscal Year 2016 audited financial statements through December 31, 2016. A complete set of the audited financial statements, with accompanying notes and report from independent auditor, Clark Schaefer Hackett, is available at the Springfield Foundation office and on the Foundation's website.

<b>Statement of Financial Position</b>	FY 2016	FY 2015
Cash and cash equivalents	1,532,875	1,546,753
Receivables	172,397	10,910
Investments	74,316,064	69,493,283
Prepaid expenses	20,340	15,294
Furniture and equipment - net	16,408	21,698
Leasehold Improvements - net	<u>18,744</u>	<u>20,367</u>
Total Assets	76,076,828	71,108,305
Total Liabilities	763,675	725,579
Net Assets	<u>75,313,153</u>	<u>70,382,726</u>
<b>Total Liabilities &amp; Net Assets</b>	76,076,828	71,108,305
<b>Combined Statement of Activity</b>	FY 2016	FY 2015
	F I 2010	F I 2013
Revenues		
Contributions	5,727,765	6,687,820
Investment Income	1,532,786	3,352,179
Increase in Appreciation on Investments	<u>2,679,117</u>	<u>(2,655,972)</u>
Total Revenues	9,939,668	7,384,027
Expenses		
Grants and Scholarships	3,937,195	7,383,794
Administrative Expenses	199,471	191,574
Fundraising Expenses	221,147	240,855
Programatic Expenses	<u>651,428</u>	<u>514,120</u>
Total Expenses	5,009,241	8,330,343
T	4 000 405	
Increase in Net Assets	4,930,427	(946,316)
Net Assets Beginning of Year	<u>70,382,726</u>	<u>71,329,042</u>
Net Assets End of Year	75,313,153	70,382,726

## **Investment Overview**

A majority of the Springfield Foundation's endowment funds is invested in a "Balanced Pool" portfolio, which is structured for long-term total return. To provide diversification and to reduce overall risk, the investments are divided into carefully defined asset classes. Assets are invested by professional money managers hired by the Foundation through a competitive process. The investment performance of each money manager is monitored by an independent investment consultant retained by the Foundation and overseen by the Foundation's Investment Committee. A list of our current investment managers is available at the Springfield Foundation office.



Total Assets by Fund Type As of December 31, 2016

Fund

Horizon..

Advised.

Agency.

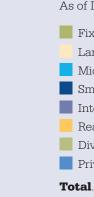
**Total** 

Scholarship.

Designated.

Unrestricted

Field of Interest.



Balanced Fund Investment Performance 5 Year	
As of December 31, 2016	
Benchmark Balanced Returns	
5 Ieai	

Assets

\$47,059

\$3,147,134

\$42,161,743

\$7,952,105

\$7,604,420

\$8,083,292

\$38,726,510

\$76,076,827

1 Year

0

### **Balanced Pool Investment Asset Mix**

As of December 31, 2016

red Income & Cash	.22.2%
rge-Cap	.10.4%
d-Cap	. <b>6.3</b> %
nall-Cap	.8.0%
ernational	24.4%
al Estate	. <b>14.2</b> %
versified Assets	. <b>4.6</b> %
vate Equity	. <b>9.9</b> %
	.100%



### NEW ENDOWMENT FUNDS

## **Creating Lasting Impact**

In 2016, the following donors partnered with the Springfield Foundation to create permanent endowment funds. These new funds will have an impact forever and each builds upon our shared lives and passions.

### Dayton Children's **Hospital Endowment**

The Dayton Children's Hospital Endowment fund is an agency fund established for the unrestricted support for the charitable or educational purposes of Dayton Children's Hospital.

### New North Street AME **Church Endowment**

This designated fund was established for the unrestricted use of New North Street AME church.

### New North Street AME Scholarship

This Scholarship Fund was established for members/family members of local AME churches to further their educational studies.

### Hertzler House Endowment

Established by an anonymous donor, this designated fund provides support to the Hertzler House, barn and grounds located on the George Rogers Clark Historic Park.

### Anonymous #10

### Good Shepherd Evangelical Lutheran Church

The Good Shepherd Evangelical Lutheran Church Endowment fund is an agency fund established for the unrestricted use of Good Shepherd Evangelical Lutheran Church.

### Good Shepherd Evangelical Lutheran Church Reserve **Endowment Fund**

This fund is an agency endowment for the unrestricted use of the Good Shepherd Evangelical Lutheran Church.

### Mental Health Services

The Mental Health Services Endowment fund is an Agency fund for the unrestricted support of Mental Health Services.

### Fortnightly Musical Club Scholarship Fund

Established by the Springfield Fortnight ly Musical Club, this scholarship assists graduating seniors from Fairborn High School in Greene County, any Clark County High School or Home-schooled senior to further their studies at an accredited College or University and major in music.

### Fred and Maxine Leventhal Scholarship Fund

Established through a gift from the estate of Fred R. Leventhal, this scholarship aids graduates of Springfield High School attending Clark State Community College.

### Amrit and Shashi Chadha **Charity Fund**

This Field of Interest fund provides funding to local homeless shelters and organizations that provide services to individuals with special needs.

### Kathleen Wachsmuth **Education Scholarship Fund**

This scholarship fund benefits college juniors or seniors from any Clark County High School enrolled in an accredited Ohio college or University with a major in Education.

### Kathleen Wachsmuth **Veterinary Medicine** Scholarship

This scholarship fund benefits students from Clark County, Ohio attending an accredited Ohio college or university Pursuing an associates, bachelors, masters, or doctoral degree in veterinary medicine.



### Kathleen Wachsmuth Catholic Central High School **Tuition Assistance Fund**

This designated fund awards tuition assistance to students attending Catholic Central High School.

### Kathleen Wachsmuth Catholic Central Elementary **Tuition Assistance Fund**

This designated fund awards tuition assistance to students attending Catholic Central in grades one through eight.





### Yellow Springs Riding **Centre Association** Endowment

Made possible by a gift from Kathleen McMillan, a Yellow Springs artist and Friends of the Riding Center, this fund provides unrestricted support for the charitable or educational purposes of the Riding Centre Association, Yellow Springs, Ohio.

We are forever grateful to the donors who created these funds which provide for Clark County's long-term benefit and serves as the foundation upon which we **Celebrate Life, Passions and Our Community**.

### **Unrestricted Funds**

African American Community Fund Margaret E. Baker Beguest Weldin R. Baldwin Unrestricted Fund Thelma Bayley Unrestricted Fund John Elden Bowman Unrestricted Fund Charles A. Bovers Bequest Mary Jo Hauk Bryan and Fred Bryan Unrestricted Fund Ruby M. Caulfield Unrestricted Endowment Fund Clark County Community Fund for Arts and Culture Clark County Community Fund for Civic Affairs Clark County Community Fund for Education Clark County Community Fund for Conservation and Environment Clark County Community Health Fund Clark County Community Human Services Fund Elisabeth R. Cole Unrestricted Endowment Fund Juanita Jeckels Eakins Bequest Leo and Georgana Fischer Unrestricted Fund Gordon and Mary Flax Fund Lenora Freshour Unrestricted Endowment Fund General Endowment Fund Max H. and Norma Jeanne Gerke Annuity Dr. James and Anna Jean Gianakopoulos Unrestricted Fund Arlin J., Barbara A., & David R. Grisso Memorial Fund Daniel and Rosemary Haemmerle Annuity Perry Halley Bequest The Heckler Family Fund Lester Held Trust Initiative Fund Philip Kepple Unrestricted Fund Charles E. Kip Unrestricted Fund Louise Leonard Unrestricted Fund Martha and Arthur Lutz Unrestricted Fund Springfield Foundation Merit Scholarship Fund Justine and William Montanus Unrestricted Fund Parlato Unrestricted Fund Paul A. Pence Memorial Fund Isabelle F. Preston Unrestricted Fund

Charlotte and Harry Smith Unrestricted Fund Social Service Bureau Fund Springfield Savings Society Fund M. Louise Steele Unrestricted Fund Florence E. Stewart Bequest Roy R. Sultzbach Bequest Catherine C. Uhlman Bequest Annie VanderLinde Unrestricted Fund

### Field of Interest Funds

Ralph L. Barlow Cancer Care Fund Ralph L. Barlow Crippled Children and Retarded Fund Amrit and Shashi Chadha Charity Fund Clark County Community Fund for Animals Dorothy Ella Dowell Fund Robert M. Farish Family Building Trades Fund Greater Springfield Day Care Center Children's Fund Mad River Valley Dental Society Fund

Svlvia K. Mendelson Fund Helen and Huston Moores Fund Physical Disabilities Fund Polly D. Ricketts Animal Welfare Fund James and Sonya Ryhal Performing Arts and Education Fund Hilda H. Seaman Memorial Fund The Dr. David D. Smith Maternal Health Care Fund Springfield Children's Zoo Fund Louise Stalev Fund Howard L. Templin Endowment Fund

### **Designated Funds**

Dr. Barbara J. Abma Memorial Fund Anonymous Charitable Gift Annuity 6 Anonymous Charitable Gift Annuity 8 Arts Collaborative Fund Jessie Foos Baker Operating Endowment Fund Charles L. Bauer Fund Robert B. and Sally Ann Beam Endowment Charles A. Boyers Children's Home Fund Dr. Robert and Linda Brown Endowment Fund Michael H & Pauline N Chakeres Endowment Fund CIC - Career Alliance of Clark County Elisabeth R. Cole Designated Endowment Fund Pauline L. Colliver Designated Endowment Fund Janet A. Conway Insurance Fund Dr. Martin J. and Mary Ann Cook Fund Ann P. Cooke Youth Symphony Memorial Fund Paul U. Deer Children's Home Fund Warren G. Elliott Fund Patrick E Field Endowment Leo and Georgiana Fischer Designated Fund David Foley Insurance Fund The Friends of Piqua Place Endowment Dr. James and Anna Jean Gianakopoulos Fund James Gianakopoulos Insurance Fund Louise and Albert Goodman Fund Mina H. Hadlev Fund Hare Cookie Lady Fund Hertzler House Endowment Fund Laura E. Jacobs Fund Barbara Deer Kuss Nursing Endowment Fund Bessie B. Martin Fund Martin Family Fund Roland and Maxine Matthies Designated Fund Lawrence E. and Carole A. McCoy Endowment Fund/ The Lawrence E. and Carole A. McCoy Scholarship Fund Harris E. Miller Dorothy M. Mumma Tuition Loan Fund New North Street AME Endowment Fund Northwestern-Clark HS Class of 1965 Education Enrichment NTPRD Veteran's Memorial Park Renovation Project Fund Evangeline Panos and Catherine Nina Mantis Fund Ben Wheldon Perks Annuity Ed Pickering Memorial Fund Harold S. Pollens Charitable Trust Fund Dennis Porter Annuity Lucie M Robbins Fund Sig & Ilse Sander Festival Dinner Fund Smilin' Bob Memorial Heart Attack Fund The David D. and Cynthia Smith Community Benefit Fund David and Cynthia Smith Endowment Fund Carolyn K. Smith Insurance Fund Springfield Youth Foundation Endowment Fund John A. and Elizabeth Greenawalt Wagner Designated Fund John H. and Virginia S. Warren Endowment Fund Mina E. Newman White Fund Donald and Dorothy Wiegel Fund (Balanced) Donald and Dorothy Wiegel Fund (Income) Monte W. Zinn Insurance Fund

John S. Abma Endowment Fund Anonymous Annuity Anonymous Fund #7 Edward Taque Bell Endowment Fund Betty Fund Norman and Mildred Carey Family Endowment Fund Elisabeth C. Carpentieri Endowment Fund Chakeres Lifeline Fund The D.O.V.E. Fund The E. Lucille Ginn Fund of the Links Harold Austin and Elizabeth Danielle Chovan Goodrich Fund Daniel and Rosemary Haemmerle Endowment Fund in Memory of Janice and Stephen Hartman Rock Garden Operating Roy and Kathryn Hickes Family Advised Fund L. Edwin and Mary C. Hoppes Memorial Fund The Larry and Charlotte Kaffenbarger Endowment Fund Kiwanis Club Children's Garden Fund Patricia and Roy Kohl Family Fund Edward Leventhal Family Advised Fund Todd & Gabriele Leventhal Family Fund Robert N. and Ella M. Lupfer Fund Ruth B. and Thomas F. Mackey Endowment Fund Roland and Maxine Matthies Family Advised fund Daniel P. and Judith S. McGregor Family Advised Fund James B. McGregor Family Advised Fund Christopher Charles Miller Memorial Endowment Fund The Noonan Foundation PCS Advised Fund Pearl Endowment Norman A. and Ann N. Pearson Fund Physical Disabilities Fund of the Springfield Foundation Timothy Price Memorial Family Fund Richard and Ann Rice Family Fund Marion B. Robertson Fund Rex H. Rowand Endowment Fund Samuelsson Family Foundation The Linda S. Sanders Endowment Fund Shanley Foundation Endowment Fund Chelsea Valentine Rainbow Trust Fund Nancy C. Vanderglas Donor Advised Fund George M. and Pamela A. Walker Family Fund Hattie Gordon Willens Memorial Fund Willie D. Fund Raymond L. Woeber Donor Advised Fund Women's Partnership Funds Scholarship Funds The Springfield Branch AAUW Helen L. Krout Memorial Scholarship Barbara F. Matthies Scholarship Fund Kirk Andorfer Memorial Scholarship Fund Anonymous Fund #9 Chase Baumgardner Memorial Scholarship Fund Lewis and Jeanne Bookwalter Scholarship Fund William R. Brannick Memorial Scholarship Fund Charles A. Brougher Memorial Scholarship Fund

Dr. Robert and Linda Brown Scholarship Fund Helen J. Brumfield Scholarship Fund Mary Jo Hauk Bryan and Fred H. Bryan Scholarship fund Albert H. Carr Memorial Fund

Richard A. & Kay H. Cartmell Memorial Scholarship Fund Catholic Charities Martha Harrison Memorial Scholarship Fund

Phil Chakeres Scholarship Fund of the Greek Orthodox Church

City Community Hospital School of Nursing Alumni Scholarship Fund

Clark County Medical Society Alliance Nursing Scholarship Fund

Pauline L. Colliver Endowment Richard "Pup" Conklin Motorcycle Mechanic Scholarship Fund John J. Corbitt Memorial Scholarship Fund Barbara A. Beery-Dudrow Memorial Scholarship Fund Ron Duncan Scholar Athlete Scholarship Endowment Fund Virginia Edmondson Memorial Scholarship Fund Education Options Scholarship Fund Edwards Family Scholarship Fund George Tehan Fischer Memorial Scholarship Fund Carl & Frances Fisher Scholarship Fund Springfield Fortnightly Musical Club Scholarship Fund Charles L. Fox Family Educators Fund Lvdia E. Freking Fund Frank Giampetro Scholarship Fund Waverly Glover Scholarship Fund Louise and Albert Goodman Scholarship Fund Sarah J. Hammond Memorial Scholarship Fund D. Michael Harber II Memorial Scholarship fund Hare Cookie Lady Scholarship Fund Ralph H. & Kathryn Ann Harman Memorial Scholarship Fund Dr. Edna Jean Harper Scholarship Fund Ed Hart Memorial Engineering Scholarship Fund William S. and Mary M. Haynes Scholarship fund Nancy J Hemry Class of 1951 Memorial Schoalrship Historic South High School Class of 1968 Scholarship Fund Home City Federal Savings Bank, Julia Ward Turner, Scholarship Hoppes International Study Scholarship Fund Merlin G. Johnson Scholarship Fund Helen Kaffenbarger Memorial Scholarship Kaffenbarger Truck Equipment Company Patricia and Roy Kohl Family Scholarship Fund

Judy Wile Kossoff Memorial Scholarship Fund Richard E. Kramer Scholarship Fund Les Femmes des Charities Scholarship Fund Fred and Maxine Leventhal Scholarship Fund E. Lucille Ginn Scholarship Fund of the LINKS Kathryn A. Littleton Scholarship Fund Frank C. Long Scholarship Fund Michael Manoloff Scholarship Fund Brett Arthur Mansfield Memorial Scholarship Fund Angela Arnold Maras Memorial Scholarship Mary Masters Scholarship Fund

John Minchin UAW Scholarship Fund Miner L. Moore Memorial Scholarship Fund Mu Chi Chapter of Omega Psi Phi Fraternity Scholarship Fund Dorothy M. Mumma Scholarship Fund The F. Leonard Murphy Scholarship Fund Charles V. and Helen H. Myers Scholarship Fund New North Street AME Scholarship Fund

Northwestern Alumni Scholarship Fund Penwell Trust Fund Myron & Helen Porter Scholarship Fund Dorothy Z. and Howard N. Scarff Memorial

Scholarship Fund Patricia Sharp Memorial Scholarship Fund Mary Ellen Shockey Memorial Scholarship Fund SHS Scholarships Program Fund D. Suzanne Smith Memorial Scholarship Fund South Charleston Community Club Scholarship Endowment Fund

Jennifer Lou Spencer Memorial Scholarship Fund Springfield News-Sun Ralph Doyle Endowed Scholarship Fund

Tom Spurgin Memorial Scholarship Fund Nelson and Belva Stallsmith Scholarship Fund Gary Edwin Stevenson Memorial Scholarship Fund Thelma Streber Memorial Scholarship Fund Sutphen Corporation Scholarship Fund

Scholarship Fund Kyle A. Thomas Memorial Scholarship Fund Coach Al Turner Memorial Scholarship Fun

Assistance Fund Kathleen Wachsmuth Catholic Central Elementary Tuition Assistance Fund Kathleen Wachsmuth Education Scholarship Fund Kathleen Wachsmuth Veterinary Medicine Scholarship Hannah Christine Young Memorial Scholarship Fund Tecumseh High School Class of 1969 Howard Zeller Scholarship Fund

Agency Funds

Scholarship Fund Scholarship Fund Endowment Fund the Ohio Historic National Road(OHNR) C. Henning Endowment Fund

Anonymous Fund Number 10 Endowment Fund Dan Ackerman Memorial Fund of The Kiwanis Foundation Bethie's Spravground in Snyder Park Endowment Fund Don Bishop Education & Training Endowment Fund B-W Greenway Community Land Trust Endowment Fund Catholic Charities-Martha Endowment Fund Catholic Charities of Southwestern Ohio Endowment Fund Champaign Aviation Museum Endowment Fund The Champaign Residential Services Inc., Endowment Fund Community Health Foundation Endowment Fund CHF – Harriet Cousar Scholarship Fund CHF – Nursing Scholarship Fund CHF – Ann Somers Field Scholarship Fund CHF – Bruce Mayer Cardiac Endowment CHF - Dr. Edwin A. Roberts Scholarship Fund CHF – John Harter Scholarship Endowment Fund CHF – Karl and Bertha Mack Schreiber-Rom CHF - Kierstin Nicole Willets Scholarship Endowment Fund CHF - Marybelle Hodge Tembreull Scholarship Fund CHF – Nancy Badgley Scholarship Fund CHF - School of Nursing Fund CHF - Springfield Business & Professional Women's CHF- Stella Rubart Scholarship Fund CHF-Cardiac and Respiratory Fund CHF-Dale Taylor Scholarship Fund CHP- Karl and Bertha Mack Schreiber Scholarship Fund Clark County Heritage Center Endowment Fund Clark County Public Library Endowment Community Hospital Health Services Foundation Covenant Presbyterian Church Endowment Fund Dayton Children's Hospital Elderly United Endowment Fund First United Church of Christ Endowment Fund Friends Care Community (FCC) Endowment Fund Gary Geis Dance Company Endowment Fund Rabbi Marianne L. Gevirtz Temple Sholom Fund Glen Helen Association Endowment Fund Glen Helen Association Raptor Center Endowment Fund Good Shepherd Evangelical Lutheran Church Good Shepherd Evangelical Lutheran Church Reserve Fund Grace Evangelical Lutheran Church Endowment Fund Greenon Local School District Endowment Fund Grimes Flying Lab Endowment Fund The Glenn A. Harper Endowment Fund for Preservation on High Street United Methodist Church Cordes Fund Highlands United Church of Christ Endowment Fund Highlands United Church of Christ Charlotte L. and William

Hollandia Botanical Gardens Endowment Fund The Jane P.B. Hollenbeck Ridgewood School Capital Endowment Fund

Jane P. B. Hollenbeck Ridgewood School Endowment Fund General Operating Fund of the Kiwanis Foundation

Tecumseh Education Foundation / John Sipe Music

Kathleen Wachsmuth Catholic Central High School Tuition

Kiwanis Foundation Charlotte L. and William C. Henning Endowment Fund Conrad Turner Memorial Fund of the Kiwanis Foundation Scholarship and Student Loan Fund of The Kiwanis Foundation Logan County Developmental Disabilities Foundation Fund Mental Health Foundation's Endowment Fund Mental Health Sevices of Clark and Madison Counties Inc., Endowment Fund Marguerite Morris, Project Woman Endowment Fund The National Trail Parks and Recreation District Endowment Fund Nehemiah Foundation Endowment OIC Marti Kiser Fund Ridgewood School Endowment Fund #1 Ridgewood School Endowment Fund #2 The Riding Centre Association Endowment Fund Rock Garden Endowment Rotary Inclusive Playground Maintenance Endowment Fund Rotary Foundation Barlow-Webb Disability Fund Rotary Foundation Cordes Disability Fund Rotary Foundation Fox Scholarship Fund Rotary Foundation McKinney Disability Fund Rotary Foundation Nurse Scholarship Fund Rotary Foundation Smith-Barlow Disability Fund Rotary Foundation Unrestricted Scholarship Fund Rotary Foundation Welfare Reserve Fund Second Harvest Foodbank Endowment Fund John Smarelli Scholarship Fund of the Springfield Symphony Orchestra Springfield City School District Auditorium Endowment Fund Springfield Arts Council Endowment Fund Springfield Museum of Art Endowment Fund Springfield Symphony Foundation Springfield Symphony Foundation Bryan Endowment Fund Conductor's Endowment Fund Springfield Symphony Foundation Endowment Fund Springfield Symphony Foundation Littleton Endowment Fund Springfield Family YMCA Fund Summer Arts Festival Unrestricted Fund TAC Enterprise Endowment Fund Tecumseh Council, Boy Scouts of America Endowment Fund The Garth Q. Briggs Scholarship Fund of the Tecumseh Education Foundation Tecumseh Land Trust Endowment Fund United Rehabilitation Services of Springfield Endowment Fund United Way Endowment Fund Robert D. Jackson United Way Endowment Fund United Way KTH Endowment For Champaign County Residents United Way of Clark, Champaign and Madison Counties Endowment Fund (#2) Dr. Michael Yerian United Way Endowment for Clark County Residents Urbana University Fund The Veterans Park Endowment Fund WellSpring Endowment Fund Westcott Endowment Fund

Westcott Education Fund

Yellow Springs Senior Center Endowment Fund

The Springfield Foundation wishes to thank our many thoughtful donors whose generosity over the past year helped support a wide range of services and programs in our community. THANK YOU for making a difference and for sharing our Passions and Our Community.

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