



Springfield Foundation

For good. For ever. For all.®

ANNUAL REPORT 2024

AMPLIFYING THE GOOD

JANEL YOUNG

2024 FOUNDATION STAFF:



Susan Carey
Executive Director



Sarah McPherson
Director of Marketing
and Development



Dr. Raphael Allen
Director of Community
Outreach



Lori Boegershausen
Director of Grants



Joyce Dawson
Financial Officer



Teresa Brumfield
Scholarship Manager



Wendy Voorhees
Executive Assistant /
Office Manager



Jenna Hurst-Bluemlein
Communications &
Donor Services Associate

2024 FOUNDATION BOARD OF DIRECTORS:



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President



Amanda Lantz
Vice President



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Sunna Bass



Aaron Clark



Paula Crew



Basil Fett



Greg Flax



Andy Fox



Kim Griffith



Kevin Loftis



Matt Luther



Jermain Maynard



Pam Meermans



Greg Rogers



Blake Shaffer



Humera Umerani



Chris Wells



Rachel Wilson

Message from the President

Dear Friends,

As we reflect, 2024 was clearly not without challenges, which at times thrust our community into the national spotlight. Despite these challenges, our community, donors, staff, and board demonstrated their commitment and met those challenges head on to **amplify the good!**

Together with our donors, partners, and community leaders, the Springfield Foundation answered those challenges in many ways. We...

- Established 26 new funds, a 12% increase from 2023.
- Received over \$5 million in charitable gifts.
- Distributed over \$5 million in grants.
- Received a record 143 grant applications and funded 106 of them either fully or partially.
- Distributed over \$1 million in a single competitive grant cycle, a first in the Foundation's 76-year history.
- Awarded 443 scholarships totaling over \$769,000 after receiving 515 scholarship applications.
- Distributed the first of five \$75,000 yearly grants to the Rocking Horse Community Health Center's new clinic at Springfield High School for mental and behavioral health services as part of our 75th anniversary initiative.
- Generated \$55,100 income for our annual Partners in Philanthropy campaign.
- Board and staff completed over 100 hours of community service at 5 local organizations.
- Collected over 60 coats and 15 hats during our winter coat drive, all of which were donated to Springfield City School District students.
- Launched our new strategic plan, providing a roadmap for the Foundation's growth and development over the next several years.

The Springfield Foundation continues to be a community leader, partner, and catalyst for positive change. Connecting people to the causes they care about, so they can make a difference during their lifetime and leave a legacy for the future. I have truly been fortunate to witness the heart and soul of the Foundation, our staff and board, bring about tangible, positive change in our community through their expertise, adaptability, and resilience.

On behalf of the board and staff I would like to thank you all for your generosity and commitment to the Springfield Foundation.

For good. For ever. For all.

Stephen P. Moody
President



Steve Moody
President

Contents of Annual Report

- 2 Staff & Board
- 3 Board President Letter
- 4-5 New Endowment Funds
- 6 Anniversary Spotlight
- 7-13 Grantee Stories
 - 7 Arts & Culture
 - 8 Civic Affairs
 - 9 Environment
 - 10 Education
 - 11 Health
 - 12-13 Human Services
- 14 Scholarship Spotlight
- 15 Catalyst of Change
- 16 Financial Highlights
- 17 Investment Overview
- 18-21 Endowment Funds
- 22-26 Contributors
- 27 Year in Review

Jenna Hurst-Bluemlein
Annual Report Editor



Creating Lasting Impact

Thanks to the extraordinary generosity of our donors, several **new endowment funds** were established in 2024. These funds will serve as enduring pillars of support, empowering vital programs and initiatives that will strengthen our community for generations to come.

Alvin P. & Maryemma Hall Scholarship Fund

Created in memory of Mrs. Hall's late husband, this scholarship fund supports students attending a Historically Black College or University.

Anonymous Fund #16

This field of interest fund provides support for summer food programs for children and/or summer cultural experiences for children.

Buchwalter House Foundation

This agency fund supports the Buchwalter House Foundation.

Darlene Carpenter Pet Rescue Fund

This field of interest fund supports programmatic expenses related to no-kill shelters, rescues, and training programs.

Eric D. Evans Memorial Scholarship Fund

Created in memory of Ms. Evans' late husband, this scholarship fund supports graduating seniors from Urbana High School.

Eunice and Charles Bronkar Endowment Fund for Collections Care

Created in memory of Eunice and Charles Bronkar, this fund supports collection care for the Springfield Museum of Art.

Gladys and Herman Brosey Agricultural Scholarship

This scholarship fund was created to provide financial assistance to Tecumseh High School graduating seniors with an interest in agriculture.

H. Glenn Roberts and Alice E. Roberts Memorial Fund

Created through a legacy gift, this unrestricted fund supports the most critical needs in our community.

Hulsizer Family Foundation

This field of interest fund supports parks and recreation programs, and live music entertainment in Clark County, Ohio.

Ignite: The Campaign for Continued Educational Excellence

This fund supports teacher compensation at Ridgewood School.

Jessie L. Shropshire Fund

Created through a legacy gift, this fund supports St. John's Missionary Baptist Church.

Judith O'Connor Memorial Fund

This agency fund was created through a bequest to Project Woman of Springfield and Clark County, supporting the sustainability, infrastructure, and charitable purposes of the organization.

Lawrence D. & Alice C. Ballard Memorial Scholarship Fund

Created in memory of Maryemma Hall's parents, this scholarship fund supports students demonstrating financial need with a preference to those attending a Historically Black College or University.

Lawrence E. and Carole A. McCoy Scholarship Fund

This scholarship was created through a bequest to provide financial support to graduating seniors from Northeastern High School who were active in school government and/or varsity softball.

Mary Lewis Jenkins London Library Endowment

This designated fund supports the London Public Library.



Our family is extremely grateful for the opportunity to honor our mother with a tribute that she would cherish. She frequented the London Public Library her entire life and took us with her from early ages. This fund at the Foundation will make a difference to the City of London residents in perpetuity, so more parents can provide pre-literacy, reading, and research skills to children. The staff at the Springfield Foundation helped us through the whole process and the steps were clear. We are grateful to the Foundation for providing this ongoing opportunity to support the London Public Library in future plans and growth."

— Lynda J Heyl, Mary Lewis Jenkins London Library Endowment



North Hampton Community Church Endowment Fund

This agency fund provides unrestricted support to the North Hampton Community Church.

OIC Sustainability Fund

Created by the agency's board, this fund provides unrestricted support to OIC of Clark County, Inc.

Springfield City School District Scholarship Fund

This scholarship fund supports graduates of the Springfield City School District attending an accredited college, university, or trade school.

Springfield City School District STEM Scholarship Fund

This scholarship fund supports graduates of the Springfield City School District attending an accredited college, university, or trade school to study in a STEM field.

Springfield Foundation 75th Anniversary Initiative

In celebration of our 75th anniversary in 2023, the Springfield Foundation pledged to grant \$75,000 a year for five years to Rocking Horse Community Health Center (RHCHC) for mental and behavioral health services at the Springfield High School Student-based Health Clinic. The first of these five grants was distributed in 2024.

The goal of this new student-based health clinic is to aid in the variety of mental health issues that the youth in our community are facing every day. One of these challenges being the adjustment to transitions, both in physical environments as well as in the community, especially in the wake of the COVID-19 pandemic. Providing mental health services supports an overall healthier learning environment for all students, along with decreasing absences throughout the year.

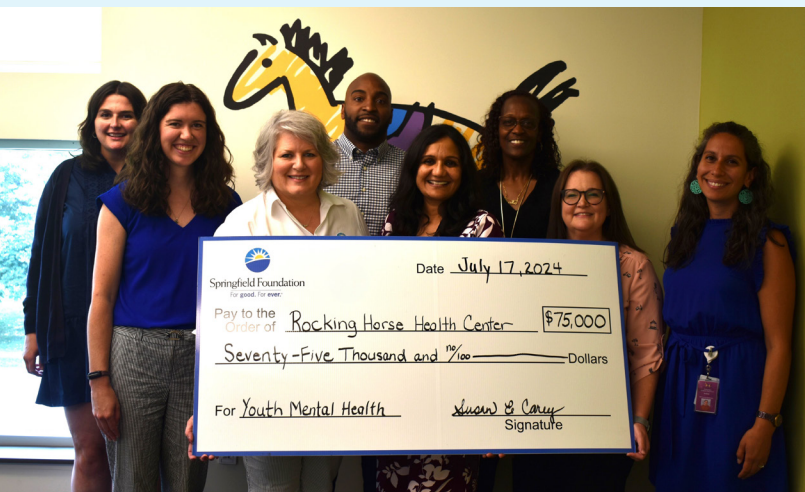
This clinic was opened in August of 2024 and as of March 2025, there were 2,078 patient appointments. Of all those appointments, 54.4% were medical and 45.6% were behavioral health, and 57.2% of patients were a part of the Springfield City School District (SCSD) while 42.8% were not a part of SCSD. The Health Center at Springfield High is already making a meaningful impact on student health and wellbeing with its comprehensive range of services including primary care, mental health support, immunizations, and health education.

“

With a strong foundation in place, the health center is well positioned to serve as a model for integrated school health services, setting a new standard for student-centered care and community well-being. The Springfield City School District and Rocking Horse Community Health Center are grateful for your support in making this vision a reality and look forward to continued collaboration in ensuring our students have the resources they need to thrive.

– Anita Biles, SCSD & Amanda Ambrosio, RHCHC
The Health Center at Springfield High Leadership

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NAMI Clark, Greene & Madison Counties

The National Alliance on Mental Illness of Clark, Greene and Madison Counties provides education and support to individuals living with a mental health condition. We operate a drop-in center where these individuals can attend support groups, participate in community outings, receive hygiene and nutritional support, and more. Our staff at the center are sensitive and supportive to those living with a mental health condition. The activities hosted here have a huge impact on the wellbeing of those who attend by supporting recovery and connecting individuals to other services in the community.

Our mission is “to improve the quality of life, to ensure respect and dignity for persons in Clark, Greene and Madison Counties living with mental illness and to support their families”.

The Springfield Foundation’s funding has made a significant impact on our organization’s ability to provide art activities through our Art Exploration program. These services improve mental health symptoms and support the individuals we serve in their journey. We know that the arts have a positive impact on mental health and providing activities through this program has shown us this impact. Our attendees report that they feel more connected to their community and feel a positive impact because of these activities and socializing with their peers. They are always appreciative of these activities because otherwise they would not have the opportunity. Activities include attending art museums as well as creating artwork in the community or at the drop-in center. These activities foster and develop a positive connection amongst peers while increasing their wellness through coping strategies like being creative and learning new skills. We have also partnered with local artists to lead different activities, fostering relationships with those working in the community.

Erica Picklesimon, Executive Director
NAMI Clark, Greene & Madison Counties

Arts & Culture Total: \$107,495

Clark County Combined Health District.....	Haitian Flag Day Celebration
Clark County Historical Society.....	Curtis L. Truss, Sr. Truck Display Project
Clark State College.....	Performing Arts Center Season
Dance Stomp Shake.....	Programming
Dayton Public Radio.....	WUSO 89.1FM Springfield Signal Clarity
Gammon House, Inc.....	Gammon House Juneteenth Celebration
NAMI Clark, Greene and Madison Counties.....	Art Exploration IV
Public Art Committee.....	Downtown Art
Springfield Civic Theatre....	Operational Support for Musical, Ain't Misbehavin
Springfield Arts Council.....	Youth Arts Ambassadors
Springfield Museum of Art.....	Operational Support
Springfield Symphony Orchestra.....	Operational Support
Westcott House Foundation.....	Operational Support
Westcott House Foundation.....	Accessibility Plan & Implementation





Springfield Community Conversations

In an effort to break down partisan barriers and learn more about what it means to be a good citizen, several Clark County community organizations held an educational series, titled Community Conversations: Building and Strengthening Civic Friendships, prior to the 2024 presidential election. Six discussion-based sessions were led by various Wittenberg University professors, experts in political science, history, and philosophy. The program was designed around three key goals: 1) educating citizens on key aspects of our political system, 2) empowering citizens to be constructively engaged and 3) instilling hope in citizens that our system is resilient enough to weather the serious challenges we face.

“The idea is, there needs to be some additional information out there to help people understand our system a little bit better, but there also needs to be an opportunity for people to come together from different backgrounds and have a conversation about these issues,” said Rob Baker, political scientist and American politics specialist at Wittenberg University.

We were proud to sponsor this project along with a variety of other local organizations.

Civic Affairs Total: \$36,000

Leadership Clark County.....Community Leadership Academy
Springfield Foundation.....Executive Director Discretionary
Wittenberg University.....Summer Community Internship Program



Clark County Dog Shelter

The Clark County Dog Shelter provides housing and care for all dogs whether they are strays, licensed and unable to be returned to an owner, impounded while conducting cruelty investigations, or abandoned. We increase availability of accessible services, provide educational opportunities, participate in community outreach, follow nationwide best practices for operating a shelter, and at the end of the day, reunite each dog with its family or find it a loving adoptive home.

The funding we have received from the Springfield Foundation has positively impacted our organization in a variety of ways. It helps us to provide medical expenses such as spaying/neutering, heartworm testing, microchip insertion, emergency surgeries, vaccines, flea treatment, and more – all of which make dogs more likely to be adopted. Additionally, it allows us to provide informational services in different languages and gives us the ability to have sustainable tracking software. We provide these services for all of Clark County as well as neighboring counties. We also collaborate with other local rescue shelters, all with the end goal in mind to save as many dogs as we can.

Sandra Click, Shelter Manager
Clark County Dog Shelter

Environment, Conservation, Animal Welfare Total: \$32,047

Animal Welfare League of Clark County.....Spay/Neuter Program
Clark County Dog Shelter.....Adoptions, Spay/Neuter, Heartworm Testing
Clark County Dog SPCA, Inc.....Spay/Neuter Initiative
Glen Helen Association.....Save the Glen Campaign
Tecumseh Land Preservation Association.....Operational Support



Habitat for Humanity of Greater Dayton

For 40 years, Habitat for Humanity of Greater Dayton has empowered the lives of low-income families and residents through first-time homeownership and critical repair services. We primarily serve disabled homeowners and persons over 60 years old. One household experienced accessibility issues when utilizing their bathroom. Their risk of falling and injury increased, igniting fear when using their bathroom. Thankfully, our newly installed, modified, and amenity-secured bathroom modifications reassured them with security and peace. Similarly, two other families lived in an electrically-sparse home. Both homes had defused outlets and electrical malfunctions. Thanks to our critical repair team, they conducted a thorough home assessment and within weeks, our subcontractors restored the electricity inside their homes.

The Springfield Foundation's collaboration with our mission allows us to implement vital services for good, for ever, and for all. In 2024, this partnership supported the following Springfield communities: Sunnyland, Southern Hills, Florenceville, Edwardsville, and Warder Park. It also supported our Partnership Program with CTC Springfield for newly constructed homes. Together, we are reshaping the lives of Springfield residents for a promising future and we greatly appreciate the support and belief in our mission.

Onetha Black, Development Associate/Grant Writer
Habitat for Humanity of Greater Dayton



Education Total: \$146,924

Braxton Miller Foundation.....	STEM Program
Clark County Literacy Coalition.....	Basic Literacy for Adults
Clark State College.....	College for Kids and Teens
Cliff Park High School.....	Construction Trades Program
Conscious Connect Community Development Corp.....	Operational Support
Covenant Community Development Corporation.....	Covenant Freedom School
Crayons to Classrooms.....	Teacher Resource Center, Clark County Program
Habitat for Humanity of Greater Dayton.....	Partnership with Springfield-Clark Career Technology Center
Job Seekers Network.....	Youth Development
Links Foundation, Incorporated.....	History Alive! Series
National Inventors Hall of Fame.....	Invention Project STEM Program in Clark County
On-The-Rise.....	Operational Support
Springfield City School District.....	Project Springboard Family Literacy Program
Springfield City Youth Mission.....	\$tartUp Entrepreneurship Program
Springfield Peace Center.....	Operational Support
Springfield Promise Neighborhood.....	Operational Support
WellSpring.....	Supporting Partnerships to Assure Ready Kids (SPARK)
WellSpring.....	Families and Schools Together (FAST)
Wittenberg University.....	Operational Support for Champion City Write Now

Maple Tree Cancer Alliance

The mission of Maple Tree Cancer Alliance is to improve the quality of lives of individuals battling cancer. We accomplish this by championing a unique model of exercise and nutrition education as a critical component of cancer treatment and rehabilitation.

The funding we have received from the Springfield Foundation has had a significant impact on Maple Tree Cancer Alliance, as well as the patients we serve. Thanks to this generous funding, we have been able to significantly expand our patient volume and are able to offer our exercise and nutrition services completely free of charge for the patients. These programs directly improve the patient's physical and emotional wellbeing. The ability to eliminate the financial burden of these programs increases patient accessibility, as many patients would not be able to afford our services otherwise.

A total of 91% of participants who have completed our Exercise Oncology program have seen an increase in physical fitness levels from baseline, which is a key factor in improving overall quality of life. What is so significant about this improvement is that it was measured during active cancer treatment – a time where most patients experience rapid declines in physical function. In addition, 92% of patients report improved emotional wellbeing, as measured by the McGill Quality of Life survey. Finally, this funding has also enabled the expansion of virtual exercise and nutrition programs, increasing accessibility for more patients in need.

Karen Wonders, PhD, CEO & Founder
Maple Tree Cancer Alliance



Health Total: \$213,824

CitiLookout Counseling and Trauma Recovery Center.....	Operational Support
Clark County Combined Health District.....	Diabetes Self-Management Program
Clark County Combined Health District.....	Start Strong Clark County
Family & Youth Initiatives.....	Real Life Choices
Girl Scouts of Western Ohio.....	Girl Scouting in New Carlisle and Clark County
Girls on the Run of Dayton.....	Building Back Stronger to Serve our Clark County Constituents
Heart Health Now.....	Clark County Minority Health Fair
Hope Hollow.....	Direct Services for Clark County Cancer Patients
Jefferson Street Oasis Community Garden.....	Garden Sustainability
LifeCare Alliance.....	Diabetes Emergency Supply Assistance Program
Maple Tree Cancer Alliance.....	Exercise Oncology Program - Mercy Cancer Center
Mercy Health Foundation.....	Mercy Health Med Assist
Mercy Health Foundation.....	Cancer Care Outreach Program
National Trail Parks and Recreation District.....	Playground Fall Protection Program
Ohio's Community Mercy Hospice.....	Pathways of Hope Bereavement Services
Planned Parenthood Southwest Ohio Region.....	Operational Support for Springfield Health Center
Pregnancy Resource Clinic of Clark County.....	Operational Support
Prevent Blindness.....	HealthyEyes
Rocking Horse Community Health Center.....	Patient Advocacy/Community Health Worker
Ronald McDonald House Charities Dayton.....	Reducing Barriers in Access to Health Care
Springfield Family YMCA.....	Financial Assistance
Springfield Initiative Db a Open Hands Free Pantry.....	Operational Support
Springfield Ohio Urban Plantfolk (SOUP).....	Porch Garden Project
The Riding Center.....	Therapeutic Riding Program



The Abilities Connection (TAC) Industries, Inc.

For over 60 years, The Abilities Connection (TAC) has been at the forefront of empowering individuals with disabilities and other barriers by connecting them to meaningful work, comprehensive training, and opportunities that foster independence. We believe that employment is a pathway to self-sufficiency, confidence, and community integration. When individuals are given opportunities to succeed, the entire community benefits.

The Springfield Foundation has been an invaluable partner in this mission, providing operational support that allows TAC to expand its reach and deepen its impact. In 2024 alone, TAC provided services to 468 individuals with disabilities and other barriers, helping them develop essential workplace skills, secure meaningful employment, and achieve greater independence. The Springfield Foundation’s support has played a significant role in sustaining and expanding our programs, including:

- **Bridging Abilities:** A transitional program designed to help high school students with disabilities gain hands-on job experience and develop the skills and confidence they need to navigate the workforce.
- **Employment Services:** Connecting individuals with meaningful jobs that match their skills and interests while providing the necessary training and support to ensure long-term success.
- **Transportation Services:** Transportation is an ongoing challenge for many with disabilities, often limiting their ability to both obtain and maintain employment. Our transportation program ensures that individuals have safe and reliable access to employment.

The importance of this grant lies not just in financial support, but in the direct and profound impact on the individuals we serve. When individuals with disabilities gain employment, the ripple effect extends far beyond their personal achievements. They become active participants in the community, supporting themselves and their families, contributing to businesses, and strengthening the social fabric of our community. The Springfield Foundation’s investment amplifies this positive impact, creating a more inclusive and vibrant Springfield for all.

We are profoundly grateful to the Springfield Foundation for their ongoing support of TAC’s mission. Their generosity ensures that we can continue to break down barriers, create pathways to success, and change lives. Together we are building a future where everyone, regardless of ability, has the opportunity to thrive.

Traci Bohn, Marketing Manager
The Abilities Connection



Human Services Total: \$297,230

Advocates for Basic Legal Equality, Inc.	SUCCESS Program
American Red Cross Miami Valley Ohio Chapter	Disaster Preparedness and Recovery in Clark County
Autumn Trails Stable, Inc.	Operational Support
Big Brothers Big Sisters of Central Ohio	Clark County Youth Mentoring
Caring Kitchen	Emergency Homeless Shelter for Clark County Residents
Catholic Charities Southwestern Ohio	Springfield Empowerment Center
Children’s Hunger Alliance	Year-Round Food Access for Clark County Children
Clark County Family & Children First Council	Supplemental Care Program
Clothes That Work	Workforce Program Expansion to Springfield
Deaf Community Resource Center, Inc.	Clark County Deaf Community Resource Center
Encompass Connection Center	Relationship Education for Individuals and Families
Fellowship Christian Church	Back to School Block Party
Habitat for Humanity of Greater Dayton	Critical Repair Program
JLC Springfield Community Outreach Gathering	Community Motivational Luncheon
Junior Achievement Mad River Region	Pathway to Obtain/Maintain Economic Self-Sufficiency
Legal Aid of Western Ohio, Inc.	Operational Support
National Council of Negro Women - Clark County Springfield Section	Holiday Food Basket Giveaway
Neighborhood Housing Partnership of Greater Springfield	Operational Support
Project Woman of Ohio	Operational Support
Ronald McDonald House Charities of Central Ohio, Inc.	Helping Hands - Clark County
Rotary Club of Springfield, Ohio Foundation	Services to People with Disabilities
Second Harvest Food Bank	Operational Support
Safe Harbor House	Recovery Housing Program
Springfield Arts Council	American Sign Language Interpreters
Springfield City School District	Mckinney Vento
Springfield District Council St. Vincent DePaul Society	Operational Support
Springfield Museum of Art	Automatic Front Door Replacement
The Abilities Connection (TAC) Industries, Inc.	Operational Support
The Braxton Miller Foundation	Mentorship Program
United Senior Services	AmeriCorps Retired & Senior Volunteer Program
United Way of Clark, Champaign, & Madison Counties	211 Community Helpline



Scholarship Donor: Janine Albert Evans

Janine Albert Evans established a scholarship in honor of her late husband, creating a lasting tribute to his memory – the Eric D. Evans Memorial Scholarship Fund. This scholarship is dedicated to graduating seniors from Urbana High School to support their educational aspirations. With a special preference for students actively involved in golf and/or any aspect of theater. The scholarship not only honors her husband's legacy but also encourages and recognizes students who share these passions.

Janine and Eric met at Ohio Caverns, where they both worked as tour guides, then later both went on to attend Ohio State University. They have four daughters who were all involved in live music and musical productions growing up, which Eric was heavily involved in. One of Eric's passions was golf. He got a great sense of satisfaction from it and truly liked the challenge of making a perfect drive. This scholarship fund fits his spirit, because he always supported where he could.

“ He was hardworking and so supportive of giving back to the community; he believed in reinvesting in his business, his staff, and in volunteering. Eric was such a doer, he always chipped in even before being asked. ”

– Ms. Evans



Catalyst of Change Recipient

This distinguished accolade is bestowed upon a local nonprofit, individual, or group that through their unwavering dedication, not only creates opportunities, but also serves as a dynamic force within our community – both in their daily endeavors and beyond.



The purpose of creating this award was not only to show how committed we are to these efforts, but to highlight and motivate the leaders in our community to also find the value in bringing people together to help boost and develop a richer, more vibrant community. This year's award recipient will serve as a catalyst for change, motivating others to become agents of positive transformation. As a small token of our appreciation, the Foundation presented a \$250 grant and the Catalyst of Change Award in honor of their work.

The **Jefferson Street Oasis (JSO) Community Garden** began in March 2012 with only 4 to 5 plots held in the original St. Mary's school athletic field. Until 2019, JSO was a ministry under the Children's Rescue Center. It is now its own faith-based ministry, a non-profit governed by its own Board of Directors. It has grown to serving over 100 gardeners on 4.85 acres, each year providing fresh food to nearly 700 family members and friends. Nearly 50% of the gardeners are people of color, 42% come from the immediate neighborhood in Springfield's south side.

JSO's approach to serving and being served by the rich diversity of experience in Springfield is grounded in its mission to "address food insecurity that affects residents of Springfield by providing garden plots and programs that promote health and wellness." Neighbors come together around the need and joy of nutritious, life-giving food. They bring their own food traditions which they willingly and spontaneously share. They participate jointly in the all-volunteer effort of growing, tending, preparing, and preserving what they grow. If you visit JSO on any workday you might hear multiple languages, and people coming from different culinary traditions of helping each other.

Jefferson Street Oasis representatives, Terry Fredrich and Adriel Harris, were presented with the Catalyst of Change Award at our 2024 Annual Reception.



Financial Highlights

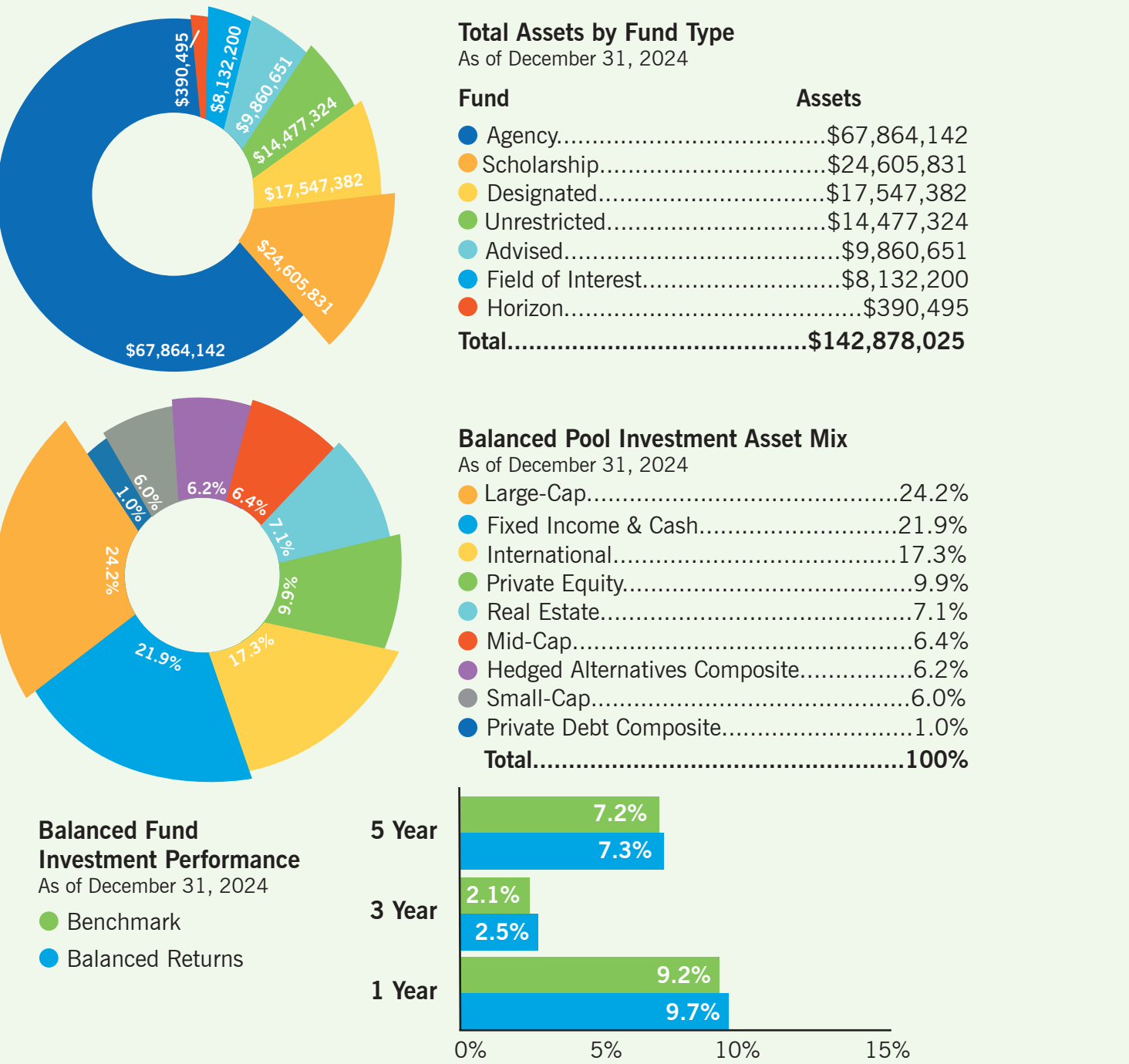
Our commitment is to maintain and grow the charitable assets entrusted to us. The financial information contained in this annual report is a condensed version of the Fiscal Year 2024 audited financial statements through December 31, 2024. A complete set of the audited financial statements, with accompanying notes and report from independent auditor, Clark Schaefer Hackett, is available at the Springfield Foundation office and on the Foundation’s website.

Statement of Financial Position	Fiscal Year 2024	Fiscal Year 2023
Cash and Cash Equivalents	2,170,836	4,474,066
Receivables	-	30,597
Investments	140,650,588	126,706,242
Prepaid Expenses	16,887	4,817
Furniture & Equipment - Net	21,783	15,176
Leasehold Improvements - Net	17,931	19,554
Total Assets	142,878,025	131,250,451
Total Liabilities	427,362	270,743
Net Assets	142,450,663	130,979,708
Total Liabilities & Net Assets	142,878,025	131,250,451

Combined Statement of Activity	Fiscal Year 2024	Fiscal Year 2023
Revenues		
Contributions	5,058,215	17,051,933
Investment Income	2,389,555	7,921,600
Increase in Appreciation on Investments	(3,924,447)	(4,010,234)
Total Revenues	3,523,323	20,963,299
Expenses		
Grants & Scholarships	3,792,191	5,308,368
Administrative Expenses	348,130	269,917
Fundraising Expenses	342,445	350,593
Programatic Expenses	701,993	649,152
Total Expenses	5,184,699	6,578,030
Increase in Net Assets	11,627,574	14,385,270
Net Assets Beginning of Year	131,250,451	116,865,181
Net Assets End of Year	142,878,025	131,250,451

Investment Overview

A majority of the Springfield Foundation’s endowment funds are invested in a “Balanced Pool” portfolio, which is structured for long-term total return. To provide diversification and to reduce overall risk, the investments are divided into carefully defined asset classes. Assets are invested by professional money managers hired by the Foundation through a competitive process. The investment performance of each money manager is monitored by an independent investment consultant retained by the Foundation and overseen by the Foundation’s Investment Committee. A list of our current investment managers is available at our office.



Existing Endowment Funds

We are forever grateful to the donors who created these funds which serve our community for the long-term!

Agency Funds

Academic Excellence
Anonymous Fund Number 10 Endowment Fund
Bethie's Sprayground in Snyder Park Endowment Fund
Buchwalter House Foundation
B-W Greenway Community Land Trust Endowment Fund
B-W Greenway Community Land Trust Endowment Fund (Calvert)
Catholic Charities of Southwestern Ohio Endowment Fund
Catholic Charities-Martha Endowment Fund
Champaign Aviation Museum Endowment Fund
Champaign Land Preservation Fund
CHF – Harriet Cousar Scholarship Fund
CHF – Nursing Scholarship Fund
CHF – Ann Somers Field Scholarship Fund
CHF – Bruce Mayer Cardiac Endowment
CHF – Dr. Edwin A. Roberts Scholarship Fund
CHF – John Harter Scholarship Endowment Fund
CHF – Karl and Bertha Mack Schreiber-Rom Scholarship Fund
CHF – Kierstin Nicole Willets Scholarship Endowment Fund
CHF – Marybelle Hodge Tembreull Scholarship Fund
CHF – School of Nursing Fund
CHF – Springfield Business & Professional Women's Scholarship Fund
CHF – Stella Rubart Scholarship Fund
CHF – Cardiac and Respiratory Fund
Clark County Agricultural Society Endowment Fund
Clark County Heritage Center Endowment Fund
Clark County Library Income/Principal Fund
Clark County Public Library Endowment
Community Health Foundation Endowment Fund
Community Hospital Health Services Foundation
Conrad Turner Memorial Fund of the Kiwanis Foundation
Covenant Presbyterian Church Endowment Fund
Dan Ackerman Memorial Fund of The Kiwanis Foundation
Davidson Nature Endowment
Dayton Children's Hospital
Developmental Disabilities Endowment
Don Bishop Education & Training Endowment Fund
Dr. Michael Yerian United Way Endowment for Clark County Residents
Elderly United Endowment Fund
Emmanuel Christian Academy Endowment
Encompass Connection Center
First United Church of Christ Endowment Fund
Friends Care Community (FCC) Endowment Fund
Gary Geis Dance Company Endowment Fund
General Operating Fund of the Kiwanis Foundation
Glen Helen Association Endowment Fund
Glen Helen Association Raptor Center Endowment Fund

Good Shepherd Evangelical Lutheran Church Mission Endowment Fund
Good Shepherd Evangelical Lutheran Church Reserve Fund
Grace Evangelical Lutheran Church Endowment Fund
Grimes Flying Lab Endowment Fund
Hartman Rock Garden Endowment
High Street UMC Capital Improvement Endowment Fund
High Street UMC Missions and Programs Endowment
High Street UMC Youth Programs Endowment
Highlands United Church of Christ Charlotte L. and William C. Henning Endowment Fund
Hollenbeck Lupfer Conductor's Fund
Ignite: The Campaign for Continued Educational Excellence
James Miller Kiwanis Club Endowment
John Smarelli Concertmaster Chair
John Smarelli Scholarship Fund of the Springfield Symphony Orchestra
Judith O'Connor Memorial Fund
Kiwanis Children's Garden Endowment
Kiwanis Foundation Charlotte L. and William C. Henning Endowment Fund
Logan County Developmental Disabilities Foundation Fund
Marguerite Morris, Project Woman Endowment Fund
Mental Health Foundation's Endowment Fund
Mental Health Services of Clark and Madison Counties Inc., Endowment Fund
National Trail Parks and Recreation District Endowment Fund
Nehemiah Foundation Endowment
Nora Rice Boy Scouts Troop 1 Endowment
North Hampton Community Church Endowment Fund
NTPRD Kids on Ice Endowment
OIC Marti Kiser Fund
OIC Sustainability Fund
Quest Inc. Endowment
Rabbi Marianne L. Gevirtz Temple Sholom Fund
Ridgewood Forever
Robert D. Jackson United Way Endowment Fund
Rotary Foundation Barlow-Webb Disability Fund
Rotary Foundation Cordes Disability Fund
Rotary Foundation Fox Scholarship Fund
Rotary Foundation Fund
Rotary Foundation McKinney Disability Fund
Rotary Foundation Nurse Scholarship Fund
Rotary Foundation Smith-Barlow Disability Fund
Rotary Foundation Unrestricted Scholarship Fund
Rotary Foundation Welfare Reserve Fund
Rotary Inclusive Playground Maintenance Endowment Fund
Second Harvest Foodbank Endowment Fund
Snyder Park Gardens and Arboretum Project
Springfield Arts Council Endowment Fund

Springfield Burying Ground Endowment Fund
Springfield City School District Auditorium Endowment Fund
Springfield Family YMCA Fund
Springfield Museum of Art Endowment Fund
Springfield Symphony Foundation Bryan Endowment Fund
Springfield Symphony Foundation Endowment Fund
Springfield Symphony Foundation Littleton Endowment Fund
Springfield Symphony Orchestra Association Guest Artist Fund
TAC Enterprise Endowment Fund
Tecumseh Council, Boy Scouts of America Endowment Fund
Tecumseh Land Trust Endowment Fund
The Carleton F. and Ruth T. Davidson Trust Endowment
The Champaign Residential Services Inc., Endowment Fund
The Esther I. Manuel Youth Arts Ambassador Fund
The Garth Q. Briggs Scholarship Fund of the Tecumseh Education Foundation
The Glenn A. Harper Endowment Fund for Preservation on the Ohio Historic National Road (OHNR)
The Interfaith Hospitality Network Endowment Fund
The Jane P.B. Hollenbeck Ridgewood School Capital Endowment Fund
The Miami Valley Islamic Association
The Ridgewood School Facilities Endowment Fund
The Riding Centre Association Endowment Fund
The Veterans Park Endowment Fund
United Way Endowment Fund
United Way KTH Endowment For Champaign County Residents
United Way of Clark, Champaign & Madison Counties - Dolly Parton Imagination Library Benefitting Clark County
United Way of Clark, Champaign and Madison Counties Endowment Fund (#2)
Urbana University Fund
WellSpring Endowment Fund
Westcott Education Fund
Westcott Endowment Fund
Yellow Springs Senior Center Endowment Fund

Charitable Checking Funds

African American Charitable Checking
Aliya and Mujeeb Ranginwala Family Charitable Checking Advised Fund
Anonoymous Charitable Checking Fund #17
Barbara F. Matthies Charitable Checking Fund
Barbara Parke Weaver Charitable Checking Fund
Bill and Jo Ann Stapleton Charitable Checking Advised Fund
Bill and Julie Creviston Charitable Checking Advised Fund

Blake and Tina Shaffer Charitable Checking Advised Fund
Brice Gordon and Clara Young-Gordon Charitable Checking Advised Fund
Catherine C. Bell Charitable Checking Advised Fund
Community Projects Charitable Checking Fund
Crompton Charitable Checking Fund
Cyndi and Mark B. Robertson Charitable Checking Fund
Dana and Judy King Charitable Checking Advised Fund
Daniel and Rosemary Haemmerle Charitable Checking Advised Fund
Daniel M. and Lois A. O'Keefe Family Charitable Checking
Daniel P. and Judith S. McGregor Charitable Checking Fund
Darrell and Michelle Kitchen Charitable Checking Fund
David and Cynthia Smith Charitable Checking Advised Fund
Dave & Carolyn Hobson Charitable Checking Advised Fund
Deborah L. Hill Charitable Checking Advised Fund
Dian and Jean-Pierre Schmid Charitable Checking Advised Fund
Dr. Pius and Sally Kurian Charitable Checking Advised Fund
Duncan Family Charitable Checking Fund
Ed and Laurie Leventhal Family Charitable Checking Fund
Greater Springfield Friends of the Trail Charitable Checking Advised Fund
Harold A. and Elizabeth D. Goodrich Charitable Checking Advised Fund
Hoerner Family Foundation Charitable Checking
Hugh D. Barnett Charitable Checking Advised Fund
James B. and Nancy C. McGregor Charitable Checking Fund
Jay and Roberta Greenland Charitable Checking Fund
Jennifer Rousculp Miller Charitable Checking Advised Fund
Jerald S. and Ellen H. Dudley Charitable Checking Advised Fund
Joan Geil Charitable Checking Fund
John & Sally Pickarski Charitable Checking Advised Fund
John and Patricia Gillen Charitable Checking Advised Fund
John W. Babian Charitable Checking Advised Fund
John W. or Sheri Rechsteiner Charitable Checking Fund
Johnny Lytle Statue Project Charitable Checking Fund
Julie B. McGregor Charitable Checking Advised Fund
Kim and Larry Fish Charitable Checking Fund
Kiwanis Charitable Checking Advised Fund
Kiwanis Club Children's Garden Fund
Kramer Family Charitable Checking Fund
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Wittenberg Innovation Network (WIN) Foundation
Womenade Springfield Charitable Checking Advised Fund
Women's Partnership Charitable Checking Advised Fund

Designated Funds

Ann P. Cooke Youth Symphony Memorial Fund
Anonymous Fund #14
Barbara Deer Kuss Nursing Endowment Fund
BarBK Endowment Fund
Bessie B. Martin Fund
Charles A. Boyers Children's Home Fund
Charles L. Bauer Fund
CIC - Career Alliance of Clark County
David and Cynthia Smith Endowment Fund
Donald and Dorothy Wiegel Fund (Balanced)
Donald and Dorothy Wiegel Fund (Income)
Dr. Barbara J. Abma Memorial Fund
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Elisabeth C. Carpentieri Endowment Fund
Elisabeth R. Cole Designated Endowment Fund
Eunice and Charles Bronkar Endowment Fund for Collections Care
Evangeline Panos and Catherine Nina Mantis Fund
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Gail O. and Esther E. Brunson Tuition Assistance Fund
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Hare Cookie Lady Fund
Harold S. Pollens Charitable Trust Fund
Harris E. Miller
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London Public Library Endowment Fund
Louise and Albert Goodman Fund
Lucie M. Robbins Fund
Martin Family Fund
Mary Lewis Jenkins London Library Endowment
Michael H. & Pauline N. Chakeres Endowment Fund



Existing Endowment Funds

Mina E. Newman White Fund
Mina H. Hadley Endowment Fund
Monte W. Zinn Endowment
Nancy C. Vanderglas Fund
Nancy W. Henderson Endowment Fund
New North Street AME Endowment Fund
Northwestern School District Arts and Humanities
Enrichment Fund
Northwestern-Clark HS Class of 1965 Education
Enrichment
NTPRD Veteran's Memorial Park Renovation
Project Fund
Partners for the Parks Endowment Fund
Patrick E. Field Endowment (Deferred)
Paul U. Deer Children's Home Fund
Pauline L. Colliver Designated Endowment Fund
Peter and Sandra Hackett Family
Endowment Fund
Power of the Pen Founder's Award in Memory of
Frank and Lorraine Merrill
Ray, Mildred and Terry Group Family Fund
Rex H. Rowand Endowment Fund
Robert B. and Sally Ann Beam Endowment
Roland and Maxine Matthies Designated Fund
Sig & Ilse Sander Festival Dinner Fund
Smilin' Bob Memorial Heart Attack Fund
Springfield Ohio Peace Center Endowment
Springfield Youth Foundation Endowment Fund
Steven L. Bucholtz Aviation Fund
The David D. and Cynthia Smith Community
Benefit Fund
The Friends of Piqua Place Endowment
The Marcia Frank Fund
The Robert and Janet Conway Endowment Fund
Warren G. Elliott Fund

Donor Advised Funds

Anonymous Fund #15
Anonymous Fund #7
Ashfaq and Afshan Ahmed Foundation
Awesome Things for Others Donor Advised Fund
Betty Fund - Cheryl Lightle
Brad and Andi Zitzner Family Fund
Chakeres Lifeline Fund
Chelsea Valentine Rainbow Trust Fund
Christopher Charles Miller Memorial
Endowment Fund
Cossy Catanzaro Memorial Fund
Daniel and Rosemary Haemmerle Endowment
Fund in Memory of Janice and Stephen
Daniel P. and Judith S. McGregor Family
Advised Fund
David and Sharon Deerwester Family Fund
David J. Flora Donor Advised Fund
Dhingra Family Foundation
Edward Leventhal Family Advised Fund
Edward Tague Bell Endowment Fund
George M. and Pamela A. Walker Family Fund
Harold Austin and Elizabeth Danielle Chovan
Goodrich Fund
Hattie Gordon Willens Memorial Fund
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The Noonan Foundation
Timothy Price Memorial Family Fund
Todd & Gabriele Leventhal Family Fund
Willie D. Fund – Cheryl Lightle
Women's Partnership Funds

Field of Interest Funds

Amrit and Shashi Chadha Charity Fund
Anonymous Fund #13
Clark County Community Fund for Animals
Darlene Carpenter Pet Rescue Fund
Dorothy Ella Dowell Fund
Greater Springfield Day Care Center
Children's Fund
Helen and Huston Moores Fund
Highlands United Church of Christ Endowment
Hilda H. Seaman Memorial Fund
Howard L. Templin Endowment Fund
Hulsizer Family Foundation
Humane Society of Clark County Fund
James and Sonya Ryhal Performing Arts and
Education Fund
John Aston Tehan Memorial Arts Fund
Kenneth & Mary Rush Endowment Fund
for Animal Welfare
Kenneth and Mary Rush Endowment Fund
for the Arts
Local Conservation / Preservation Fund
Louise Staley Fund
Mad River Valley Dental Society Fund
Physical Disabilities Fund
Polly D. Ricketts Animal Welfare Fund
Ralph L. Barlow Cancer Care Fund
Ralph L. Barlow Crippled Children and
Retarded Fund
Robert M. Farish Family Building Trades Fund
Springfield Children's Zoo Fund
Sylvia K. Mendelson Fund
The ARC of Clark County
The Dr. David D. Smith Maternal Health
Care Fund
Tina's Feline Spay and Neuter Fund

Horizon Funds

Champaign County Citizens for Canine
Horizon Fund

Clark County Park District Endowment
Horizon Fund
Comer Family Horizon Fund
Friends of Clark County Parks Endowment Fund
Joe and Cecily Morrow Horizon Fund
Leadership Clark County Horizon Fund
Maestro Hayden Chance Jackson Memorial
Scholarship Fund
New Carlisle Public Library Horizon Fund
Project Jericho Scholarship Horizon Fund
Richard Comer Scholarship Horizon Fund
SafeTeenFirst Scholarship
Sheila M. Comer Scholarship Horizon Fund
Susan Krantz Hobbs Memorial Horizon Fund
Tecumseh Education Foundation Horizon Fund
The Clark County Literacy Coalition Endowment
Horizon Fund
The NAACP Delvin Harshaw Scholarship
Horizon Fund
The Scruse Family HBCU Scholarship Fund
Theodore A. Comer Memorial Endowment
Horizon Fund
Zakel and Knowles Scholarship

Scholarship Funds

Albert H. Carr Memorial Fund
Aleena Umerani Scholarship Fund
Alvin P. & Maryemma Hall Scholarship Fund
Angela Arnold Maras Memorial Scholarship
Anonymous Fund #9
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Barbara A. Beery-Dudrow Memorial
Scholarship Fund
Barbara F. Matthies Scholarship Fund
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Eben Wildman Memorial Scholarship
Ed Hart Memorial Engineering Scholarship Fund
Education Options Scholarship Fund
Edwards Family Scholarship Fund
Enon-Greenon Alumni Association
Scholarship Fund
Eric D. Evans Memorial Scholarship Fund
Frank C. Long Scholarship Fund
Frank Giampetro Scholarship Fund
Fred and Maxine Leventhal Scholarship Fund
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George Tehan Fischer Memorial Scholarship Fund
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Grady Neff Scholarship Fund
Hannah Christine Young Memorial
Scholarship Fund
Hare Cookie Lady Scholarship Fund
Helen J. Brumfield Alpha Eta Chapter (DKG)
Scholarship Fund
Helen J. Brumfield Clark-Shawnee
Scholarship Fund
Helen J. Brumfield Scholarship Fund #2
Helen Kaffenbarger Memorial Scholarship
Helen Parsons Iler Fund
Historic South High School Class of 1968
Scholarship Fund
Home City Federal Savings Bank, Julia Ward
Turner, Scholarship Fund
Jennifer Lou Spencer Memorial Scholarship Fund
John and Ethel Corbitt Memorial Scholarship Fund
John Dale Urbana Firefighter Scholarship
John Minchin UAW Scholarship Fund
Kaffenbarger Truck Equipment Company
Northwestern Scholarship Fund
Katherine W. Wildman Scholarship
Kathleen Wachsmuth Catholic Central Elementary
Tuition Assistance Fund
Kathleen Wachsmuth Catholic Central High School
Tuition Assistance Fund
Kathleen Wachsmuth Education Scholarship Fund
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Scholarship
Nelson and Belva Stallsmith Scholarship Fund
New North Street AME Scholarship Fund
Nina Collier Holsapple 4H Scholarship Fund
Northwestern Alumni Scholarship Fund
Patricia and Roy Kohl Family Scholarship Fund
Patricia Sharp Memorial Scholarship Fund
Pauline L. Colliver Endowment
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Orthodox Church
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Scholarship Fund
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Richard C. Rude & Viola Martin Mayhew
Memorial Scholarship
Richard E. Kramer Scholarship Fund
Ron Duncan Scholar Athlete Scholarship
Endowment Fund
Sarah Elizabeth Linardos Memorial Scholarship
Sarah J. Hammond Memorial Scholarship Fund
Shawnee Braves Scholarship Fund
SHS Scholarships Program Fund
South Charleston Community Club Scholarship
Endowment Fund
Springfield City School District Scholarship Fund
Springfield City School District STEM
Scholarship Fund
Springfield Fortnightly Musical Club
Scholarship Fund
Springfield News-Sun Ralph Doyle Endowed
Scholarship Fund
Stocke Scholarship Fund
Sutphen Corporation Scholarship Fund
Tecumseh Education Foundation / John Sipe Music
Scholarship Fund
The F. Leonard Murphy Scholarship Fund
The Gladys and Herman Brosey Agricultural
Scholarship
The J. Chris Moore Scholarship
The Springfield (OH) Chapter of The Links,
Incorporated E. Lucille Ginn Scholarship Fund
The Springfield Branch AAUW Helen L. Krout
Memorial Scholarship
The Stacy Family FFA Scholarship Fund
Thelma Streber Memorial Scholarship Fund
Tom Spurgin Memorial Scholarship Fund
Virginia Edmondson Memorial Scholarship Fund
Walter A. Wildman Scholarship
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Unrestricted Funds

African American Community Fund
Albert E. Goodman Unrestricted Fund
Annie VanderLinde Unrestricted Fund
Arlin J., Barbara A., & David R. Grisso
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Catherine C. Uhlman Bequest
Champaign Foundation
Charles A. Boyers Bequest
Charles E. Kip Unrestricted Fund
Charlotte and Harry Smith Unrestricted Fund
Clark County Community Fund for Arts and Culture
Clark County Community Fund for Civic Affairs
Clark County Community Fund for Conservation
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Clark County Community Fund for Education
Clark County Community Health Fund
Clark County Community Human Services Fund
Clark County Workforce Development Scholarship
Dr. James and Anna Jean Gianakopoulos
Unrestricted Fund
Dr. Wesley E. MD and Amy Knap Community
Impact Fund
Elisabeth R. Cole Unrestricted Endowment Fund
H. Glenn Roberts and Alice E. Roberts
Memorial Fund
Florence E. Stewart Bequest
Gordon and Mary Flax Fund
Initiative Fund
Isabelle F. Preston Unrestricted Fund
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Martha and Arthur Lutz Unrestricted Fund
Mary Jo Hauk Bryan and Fred Bryan
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Christmas remembrance for
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2024 Accomplishments

THE SPRINGFIELD FOUNDATION OPENED 26 NEW FUNDS IN 2024 INCLUDING:

7

NEW
SCHOLARSHIP
FUNDS

6

NEW
CHARITABLE
CHECKING FUNDS

5

NEW
AGENCY
FUNDS

3

NEW
DESIGNATED
FUNDS

3

NEW FIELD
OF INTEREST
FUNDS

1

NEW
UNRESTRICTED
FUND

DISTRIBUTED

\$5M

IN GRANTS

RECEIVED

\$5M

IN CHARITABLE GIFTS

DISTRIBUTED

\$769K

IN SCHOLARSHIPS

COLLECTED OVER

\$58K

IN PIP CAMPAIGN

RECEIVED

515

SCHOLARSHIP
APPLICATIONS

DISTRIBUTED

443

SCHOLARSHIP
AWARDS

RECEIVED

143

DISCRETIONARY
APPLICATIONS

FUNDED

106

DISCRETIONARY
APPLICATIONS

DISTRIBUTED

\$1M+

IN ONE COMPETITIVE
GRANT CYCLE

COMPLETED

100+

HOURS OF BOARD/STAFF
COMMUNITY SERVICE



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