

DONATING APPRECIATED SECURITIES

By Phone

- 1 If your broker or bank holds your securities, call your broker and tell him/her which securities you wish to donate to The Springfield Foundation. (Most firms require written instructions.) Have your broker contact:

Amber Barker

Security National Bank
Trust Department

40 S. Limestone St. Springfield, Ohio

T. 937-324- 6828

E. ABarker@securitynationalbank.com

She can arrange to have your broker transfer the securities by wire. Please use DTC number 2669, Park National Bank Custodian Account number 17-88268 for the benefit of The Springfield Foundation #A1973.

- 2 On the same day you call your broker, please confirm your instructions in writing to your broker and state your desire to make a gift to The Springfield Foundation, including the number of shares, the name(s) of the stock(s), and the purpose for which you are designating your gift (for example, an addition to the Fund for Clark County). In your letter, include your broker's phone number and send a copy of your letter to The Springfield Foundation (address at the end of this document)

